

Escrow Shares to be released

19 July 2018

Pursuant to ASX Listing Rule 3.10A Weebit Nano Limited (the Company) advises that the following securities will be released from Escrow on 3 August 2018:

- 576,355,785 fully paid ordinary shares;
- 50,000,000 unquoted options exercisable at \$0.0625 and expiring on 1 August 2019; and
- 17,304,545 Performance Rights.

As required by ASX Listing Rule 2.8.2, the Company will apply for quotation of the 576,355,785 fully paid ordinary shares within ten business days of 3 August 2018.

For further information please refer to the Company's prospectus dated 3 May 2016.

About Weebit Nano Limited

Weebit Nano is a leader in the development of next generation computer memory technology, and plans to become the new industry standard in this space. Its goal is to address the growing need for a significantly higher performance and lower power computer memory technology. Weebit Nano's ReRAM technology is based on fab-friendly Silicon Oxide, allowing the company to rapidly execute, without the need for special equipment or preparations. The company secured several patents to ensure optimal commercial and legal protection for its ground-breaking technology.

Weebit Nano's technology enables a quantum leap, allowing semiconductor memory elements to be significantly cheaper, faster, more reliable and more energy efficient than the existing Flash technology. Weebit Nano has signed an R&D agreement with Leti, an R&D institute that specialises in nanotechnologies, to further develop SiOx ReRAM technology.

For more information please visit: http://www.weebit-nano.com/