

Market Announcement

20 July 2018

Velpic Limited – Trading Halt

Description

The securities of Velpic Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 24 July 2018 or when the announcement is released to the market.

Security Code: VPC

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

Inspired learning.



By email to: tradinghaltsperth@asx.com.au And to: elizabeth.harrris@asx.com.au

20 July 2018

Ms Elizabeth Harris ASX Perth Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Elizabeth

Request for Trading Halt

I refer to our earlier discussion and confirm my request for an immediate trading halt under ASX Listing Rule 17.1 in respect of the Company's listed securities, pending the release to the market of an announcement regarding an update on the proposed disposal of part the Company's business which will require the approval of shareholders under Listing Rule 11.2.

The Company anticipates that it will be able to release a full announcement to the market in relation to this matter by close of trade on Monday 23 July 2018.

I am not aware of any reason why the trading halt should not be granted and there is no other information necessary to inform the market about this request.

Yours faithfully

Catherine Anderson Company Secretary