



Notification of Consolidation/Split

Announcement Summary

Entity name

MOBILARM LIMITED

Applicable security for the reorganisation

MBO	ORDINARY FULLY PAID
MBOAM	PERFORMANCE RIGHT

Announcement Type

New Announcement

Date of this announcement

Tuesday July 24, 2018

Reorganisation type

Security consolidation

Effective Date

Tuesday August 21, 2018

Record Date

Wednesday August 22, 2018

Issue Date

Wednesday August 29, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MOBILARM LIMITED

1.2 *Registered Number Type

ABN

Registration Number

15106513580

1.3 *ASX issuer code

MBO

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday July 24, 2018

1.6 *Securities affected by the reorganisation



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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday August 17, 2018	Actual	
Comments <div>Refer Notice of Extraordinary Meeting lodged with the ASX and despatched to shareholders on 16 July 2018.</div>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday August 22, 2018

3.2 Date of +security holder meeting

Friday August 17, 2018

3.3 Last day for trading in the pre-re-organised +securities

Monday August 20, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday August 21, 2018

3.5 Record date

Wednesday August 22, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday August 23, 2018



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday August 29, 2018

3.8 Trading starts on a normal T+2 basis

Thursday August 30, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday September 3, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MBO	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 493,119,583	Number on issue after reorganisation 49,311,958	Estimate/Actual Estimated
*ASX +Security Code MBOAM	*ASX +Security Description PERFORMANCE RIGHT		
Quoted/unquoted Unquoted	Number on issue before reorganisation 16,000,000	Number on issue after reorganisation 1,600,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code MBOAM	*ASX +Security Description PERFORMANCE RIGHT
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Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000
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Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary