

Market Announcement

25 July 2018

NeuroScientific Biopharmaceuticals Ltd – Admission and Commencement of Official Quotation

Description

NeuroScientific Biopharmaceuticals Ltd (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 25 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 12:00 pm AEST on Friday, 27 July 2018.

The Company raised \$6,000,000 pursuant to the offer under its prospectus dated 9 May 2018 ('Prospectus') by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	52,324,817
ASX Code:	NSB
Time:	12:00 pm AEST
Date:	Friday, 27 July 2018
ASX Trade Abbreviation:	NEUROSCIEN
ISIN:	AU00000012973
Home Branch:	Perth
Industry Classification:	Biotechnology
Company Secretary:	Thomas Spencer
Share Registry:	Automic Registry Services Level 2, 267 St George's Terrace Perth WA 6000 Phone: +61 1300 288 664 Website: www.automic.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 8.15 on page 66 of the Prospectus
Activities:	Biopharmaceuticals
Lead Manager:	Westar Capital Limited
Underwriter:	NA

ASX Restricted Securities:

19,349,506 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.

1,160,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 24 July 2018.

746,269 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue being 18 January 2018.

36,000,000 options exercisable at \$0.20 on or before 7 March 2021, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.

2,800,000 Class B, C D & E performance shares classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company on +61 6382 1800.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by**Dawn James**

Senior Adviser, Listings Compliance (Perth)