

Level 1, 45 Stirling Highway Nedlands WA 6009 Australia

UPDATED STATEMENT OF FINANCIAL POSITION

The following is an updated statement of financial position for NeuroScientific Biopharmaceuticals Ltd (Company) based on actual funds raised (\$6,000,000) under the prospectus issued by the Company dated 9 May 2018.

	(\$)
CURRENT ASSETS	
Cash and cash equivalents	5,908,642
Other receivables	6,348
Prepayments	18,467
TOTAL CURRENT ASSETS	5,933,457
NON-CURRENT ASSETS	
Intangible assets	397,357
TOTAL NON-CURRENT ASSETS	397,357
TOTAL ASSETS	6,330,814
CURRENT LIABILITIES	
Trade and other payables	29,169
Other liabilities	25,000
Convertible notes	-
TOTAL CURRENT LIABILITIES	54,169
TOTAL LIABILITIES	54,169
NET ASSETS	6,276,645
FOURTY	
EQUITY	40.000.704
Issued capital	10,636,734
Reserves	3,281
Accumulated losses	(4,363,370)
TOTAL EQUITY	6,276,645