

PRE QUOTATION DISCLOSURE

Constellation Resources Limited ("Constellation" or "Company") is pleased confirm to the following additional pre quotation disclosure as requested by the Australian Securities Exchange ("ASX").

- The Company has repaid the amount of \$100,000 to Apollo Minerals Limited pursuant to the loan agreement between the Company and Apollo Minerals Limited dated 30 April 2018.
- The Company advises that the application for exploration licence E28/2738 was granted by the Department of Mines, Industry Regulation and Safety on 6 July 2018.
- The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering E63/1281, E63/1282, E28/2403 and E28/2738 and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
- The Company confirms that is not going to transfer or assign part or all of its interest in the tenements being E63/1281, E63/1282, E28/2403 and E63/1695 which are subject of the joint venture agreement between the Company and Enterprise Metals Limited dated 9 February 2015 and the Fraser Range Sale and Joint Venture Agreement Rectification Deed dated 27 March 2018 to HPX Australia Holdings Pty Ltd.
- The Company advises that the following securities are classified as restricted securities by ASX and will be held in escrow for a period of 24 months, commencing on the date of official quotation of the Company's securities:

Number	Class
3,000,000	options (A\$0.25; 31 July 2021)
300,000	unquoted options (A\$0.25; 9 April 2021)
300,000	unquoted options (A\$0.30; 9 October 2021)
400,000	unquoted options (A\$0.40; 9 April 2022)

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