

RESTRICTED SECURITIES

Constellation Resources Limited ("Constellation" or "Company") advises that the following securities are classified as restricted securities by ASX and will be held in escrow for a period of 24 months, commencing on the date of official quotation of the Company's securities:

Number	Class
3,000,000	options (A\$0.20; 31 July 2021)
300,000	unquoted options (A\$0.25; 9 April 2021)
300,000	unquoted options (A\$0.30; 9 October 2021)
400,000	unquoted options (A\$0.40; 9 April 2022)

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