



27 July 2018

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

GENERAL MEETING UPDATE

MEC Resources Ltd (ASX: MMR) (the “**Company**” or “**MEC**”) wishes to remind Shareholders of the upcoming General Meeting, to be held on Tuesday 31st July at 3pm in Sydney.

The Board strongly encourage all shareholders to **vote in favour** of the proposed resolution. Votes for this meeting must be received by close of voting which is 3pm this Sunday 29th July.

Furthermore, the directors new to the board, Mike Sandy and Andrew Bald have reviewed the efforts of the company to fund and farmout PEP11 as well as the Independent Expert Report. They, along with the other board members, fully support the farmout to RL as being in the best interests of the company and its shareholders.

We thank all of our shareholders for the support received to date. Should you require a copy of the Notice of Meeting or a Voting form, please contact the Company today on 08 9245 6187.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "D Ambrosini".

Ms Deborah Ambrosini
Executive Director, CFO and Company Secretary

MEC Resources Ltd

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