

ABN 14 000 317 251

MARKET RELEASE 30 July 2018

VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, CuDeco Limited ("Company") (ASX:CDU) request a continuation of its voluntary suspension of the trading of its shares from quotation pending the finalization of its

Financial Statements for the six months ended 31 December 2017.

The Directors are continuing to work to finalise its Financial Statements and these will be lodged as soon as possible. The delay is due to the company needing to complete its refinancing of its current banking facilities to satisfy its external auditors to allow the financials to be signed. Due to the ongoing delays and the timing of its upcoming audit, it is expected that the December accounts will be finalized in conjunction with the 30 June 2018 Accounts and it expects that they will be

released on or before 30 September 2018.

The following information is provided in relation to this request:

1. The suspension is sought as the Company is not able to provide to the market its Financial

Statements for the six months ended 31 December 2017;

2. The suspension is expected to last until approximately 30 September 2018;

3. The suspension is expected to be lifted on the release of the 31 December 2017 financials;

and

4. The Company is not aware of any reason why its shares should not be suspended.

ends

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