



31 July 2018

APPENDIX 4C JUNE QUARTER 2018 & COMPANY UPDATE

The directors of 333D Ltd (ASX:T3D or Company) provide the following Appendix 4C June Quarter and Company update.

Revenue

The Company recorded revenue circa \$160,000 for the quarter ended 30 June 2018. Approximately 1,150 mini league figurines were sold in the period, representing circa \$80,000 in sales and \$55,000 was generated through consulting services.

Sales Channels

All mini league figurines sold during the period were via online sales channels that included: minileague.com and shop.afl.com.au managed by Infinite Retail. This was a very pleasing and encouraging result, achieved with very little paid marketing and mostly derived from in-house social media engagement and product placement.

Subsequent to 30 June 2018, the Company has broadened its mini league sales channels to include Market Sports, Ultimate Sports Memorabilia, Magical Sports Memorabilia, Spectator Sports Online and Playbill. The Hawthorn Football Club, Melbourne Football Club, West Coast Eagles and Geelong Football Club have also agreed to retail their respective club players on their club websites. It is anticipated that other clubs will also agree to retail the product.

The Company is also in the final stages of making its range available on Kogan.com and on Licensing Essentials selling platforms that include 15 brick and mortar AFL stores and online via theaflstore.com.au.

From July 1, T3D entered into a marketing agreement with the Herald Sun for a period of two months ending 31 August 2018. The Herald Sun will promote the mini league range to its subscriber base who receive a discount coupon to be used on minileague.com.

Expenses

The Company continually seeks to reduce costs and during the period decided to not renew its property lease in Port Melbourne. As of July, the Company has moved into new premises located in West Melbourne that will reduce yearly rent occupancy and incidental expenses by \$150,000.

Product Range

As at 30 June the Company had more than 700 AFL figurines and 8 Socceroos World Cup players in its library. From August 2018, 40 of the NRL's top players will be available on minileague.com and nrlshop.com. Along with our own in-house social media marketing, both NRL and FFA will promote their product range on their social media platforms.

R & D

Subsequent to the end of the quarter, the Company has received a cash rebate of \$1,207,000 from its R&D tax incentive claim for the financial year ending 30 June 2018.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: www.333D.com.au.

For further enquiries please contact:

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Appendix 4C

Quarterly report under Listing Rule 4.7B

Name of entity

333D Limited

ABN

26 118 159 881

Quarter ended ("current quarter")

30 June 2018

Consolidated statement of cash flows	Current quarter \$A	YTD (12 months) \$A
1. Cash flows from operating activities		
1.1 Receipts from customers	167,801	680,324
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(217,657)	(1,068,088)
(c) advertising and marketing	(3,188)	(244,098)
(d) leased assets	-	-
(e) staff costs	(69,645)	(448,524)
(f) administration and corporate costs	(96,291)	(1,145,269)
1.3 Dividends received(see note 3)	-	-
1.4 Interest received	5,194	9,525
1.5 Interest and other costs of finance paid	(7,733)	(157,024)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	82,592	1,294,197
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(138,927)	(1,078,957)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	(30,772)
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A	YTD (12 months) \$A
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	40,000
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	9,228

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	525,000
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	213,340	952,283
3.6	Repayment of borrowings	(97,381)	(565,541)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	115,959	911,742

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	40,443	175,462
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(138,927)	(1,078,957)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	9,228
4.4	Net cash from / (used in) financing activities (item 3.10 above)	115,959	911,742
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	17,475	17,475

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1 Bank balances	17,475	40,443
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	17,475	40,443

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A
48,538
-

Amounts paid to directors and their related entities in respect of directors' fees and directors' wages.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A
-
-

Not applicable.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
8.1 Loan facilities	1,514,000	1,513,930
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

Secured facility provided by Lax Consulting Pte Ltd as announced to the ASX on 31 March 2017. Interest accrues at a rate of 15% per annum. An additional 3 months interest will be charged upon early repayment.

Unsecured short-term loan of \$100,000 provided by Ty Webb Pty Ltd. Interest accrues at a rate of 15% per annum, payable on call.

During the June 2018 quarter, an unsecured loan of \$114,000 was provided by Idinoc Pty Ltd, an entity associated with Mr John Condi. The loan is repayable in 6 months and will accrue interest at a rate of 12% per annum.

On 1 June 2018 the Company issued 300,000 Convertible Notes to Mr John Condi at \$1.00 per note totalling \$300,000 (converting loan funds of \$300,000 previously advanced). The Notes have a term of 2 years, convert at \$0.00286, interest of 12%, as approved by Shareholders at the General Meeting on 25 May 2018.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	150
9.3 Advertising and marketing	50
9.4 Leased assets	70
9.5 Staff costs	100
9.6 Administration and corporate costs	100
9.7 Other (provide details if material)	
- prior period creditor payments	400
- interest payments	80
9.8 Total estimated cash outflows	950

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	N/a	N/a
10.2 Place of incorporation or registration	N/a	N/a
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	N/a	N/a

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:
Director

Date: 31 July 2018

Print name: John Conidi

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.