

Market Announcement

31 July 2018

Inca Minerals Limited – Trading Halt

Description

The securities of Inca Minerals Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 August 2018 or when the announcement is released to the market.

Security Code: ICG

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



31 July 2018

Anjuli Sinniah Senior Adviser, Listings (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152 – 158 St George's Terrace PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Anjuli.Sinniah@asx.com.au

Dear Anjuli,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares for 2 trading days or until ICG requests that the trading halt be lifted.

Information Provided in Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market in respect of an ICG capital raising.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning an ICG capital raising.
- ICG anticipates that the trading halt will cease upon the earlier of:
 - (a) An announcement by ICG to the market regarding details of the capital raising; and
 - (b) Commencement of normal trading on 3 August 2018.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski

Director & Company Secretary