

31 July 2018

**MARKET UPDATE:  
COMPANY SEEKS TO DELIST FROM AUSTRALIAN SECURITIES EXCHANGE**

1-Page Limited (**1-Page**) has received formal approval from the Australian Securities Exchange (**ASX**) for the removal of 1-Page's fully paid ordinary shares (**Shares**) from the Official List of the pursuant to ASX Listing Rule 17.11.

The ASX has imposed the following condition which 1-Page will be required to satisfy prior to its removal from the Official List:

- The removal of the Company from the official list of ASX is approved by an ordinary resolution of shareholders of the Company,
- The removal shall take place as soon as practicable once the resolution to approve the removal is passed.

1-Page is currently finalising the Notice of Meeting of shareholders to approve the delisting. 1-Page is anticipating releasing the Notice of Meeting to shareholders by the end of the week with the meeting to be held in early September.

The reasons for seeking delisting and the consequences of 1-Page's removal from the Official List of the ASX were included in the announcement dated 23 July 2018.

**Share Sale Facility**

The directors are still finalising the terms of the share sale facility to be offered to existing shareholders who wish to dispose of their Shares once the Company has been de-listed from ASX. Further information will be announced in due course. Shareholders are encouraged to wait until the terms of the Share Sale Facility are announced prior to making any decision in relation to their interest in 1-Page.

END