



## AUS ASIA MINERALS LTD

### QUARTERLY ACTIVITIES REPORT

#### 31 July 2018

Aus Asia Minerals Ltd (ASX: AQJ) (the Company) is pleased to provide the following Quarterly Activities Report for the period ended 30 June 2018.

#### Corporate Update

On 24 April 2018 an interim placement of 35,000,000 fully paid ordinary shares at \$0.02 was completed to raise \$700,000. The placement was approved by shareholders at the Company's General Meeting on 15 March 2018, funds raised were used towards funding the recapitalisation of the Company and for working capital.

On 27 April 2018 the Company announced that all conditions precedent to the Deed of Company Arrangement (DOCA) had been met and that the DOCA was fully effectuated, with the Company exiting external administration and control of the Company passing to the Company's directors. Pursuant to the terms and conditions of the DOCA, the former board of directors comprising Mr Mark Baker, Mr Denis Reinhardt, Mr Gavan Farley and Mr Christopher Ritchie has been replaced by Mr Nicholas Young, Ms Kyla Garic and Mr Michael Davy. In addition, Ms Kyla Garic replaced Mr Christopher Ritchie in his capacity as the company secretary.

On 15 June 2018 an interim placement of 9,900,000 fully paid ordinary shares at \$0.02 was completed as approved by shareholders at the Company's General Meeting on 15 March 2018, with funds raised to be used towards funding the recapitalisation of the Company and for working capital. On the 15 June 2018 20,000,000 fully paid ordinary shares were issued to advisors as approved by the shareholders at the Company's General Meeting on 15 March 2018.

The Company is reviewing a number of acquisition opportunities suitable to facilitate the Company's re-compliance with Chapters 1 and 2 of the ASX listing rules. The Directors will keep shareholders informed as the potential outcomes progress in accordance with its continuous disclosure obligations.

AQJ shares remain suspended on ASX.

**END**

#### For more information:

Nicholas Young  
Director  
+61 (8) 9486 7244