



1 August 2018

NOTE ISSUE

RMG Limited (**RMG** or the **Company**) is pleased to advise it has raised an additional \$656,000 by the issue of 500,000 Notes, which are being issued as debt securities. Subject to shareholder approval these Notes will convert to convertible notes.

Key terms of the Notes are:

- Face value of US\$1 each;
- The Notes are subject to the receipt of certain necessary regulatory approvals, including shareholder approval for the purposes of ASX Listing Rule 7.1;
- An Interest rate of 10%pa;
- The Notes are unsecured;
- The redemption date is 30 June 2019; and
- The conversion price is \$0.016 per share and is subject to shareholder approval.

The Company intends to use the funds raised for exploration work being undertaken at its Chile project and for general working capital purposes.

End

For further information please contact:

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About RMG:

RMG holds permits in the northern part of Chile. The project is called Tuina and is located approximately 50km from the world's second largest copper mine, Chuquicamata.

The Tuina district has had mining of mantos style deposits for several decades and is considered to have significant potential for new manto discoveries and extraction of sulphide ore which to date has not been mined. RMG is currently focused on exploration of the La Teca and Santa Rosa prospects. Please visit the Company's website for more information.