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1 August 2018

To Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By Facsimile: 1300 135 638

Dear Sir / Madam

Northern Minerals Limited (ASX: NTU) – Notice of Change of Interests of Substantial Holder

We act for Huatai Mining Pty Ltd ("Huatai Mining").

Attached is a Form 604 Notice of Change of Interests of Substantial Holder in relation to the above company lodged on behalf of Huatai Mining.

Yours sincerely



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King & Wood Mallesons

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This communication and any attachments are confidential and may be privileged.

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder****To Company Name/Scheme** Northern Minerals Limited (ASX: NTU)**ACN/ARSN** 119 966 353**1. Details of substantial holder (1)****Name** Huatai Mining Pty Ltd**ACN/ARSN (if applicable)** 163 062 164**There was a change in the interests of the
substantial holder on**31 / 07 / 2018**The previous notice was given to the company on**12 / 03 / 2018**The previous notice was dated**12 / 03 / 2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD (Ordinary Fully Paid)	175,042,736	16.03%	169,658,920	14.62%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/03/2018 20/06/2018 31/07/2018	Huatai Mining Pty Ltd	Dilution in voting power due to an increase in the issued capital of Northern Minerals	N/A	Refer to Annexure A for additional information	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Huatai Mining Pty Ltd	Huatai Mining Pty Ltd	Huatai Mining Pty Ltd	Registered Holder (s.608(1) of the Corporations Act)	169,658,920 ORD	169,658,920
Shandong Talzhong Energy Co. Ltd	Huatai Mining Pty Ltd	Huatai Mining Pty Ltd	Controls Huatai Mining Pty Ltd (s.608(3) of the Corporations Act)	169,658,920 ORD	169,658,920

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Huatai Mining Pty Ltd and Shandong Taizhong Energy Co. Ltd	Level 24 Suite 24D, 71 Eagle Street, Brisbane Qld 4000

Signature

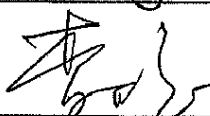
print name

Cong Li

capacity

Director.

sign here



date 11/8/18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page(s) referred to in Form 604 – Notice of change of interests of substantial holder.

Signature

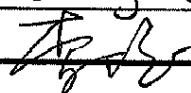
print name

Cong Li

capacity

Director

sign here



date

11/8/2018

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/03/2018	Huatai Mining Pty Ltd	Dilution in voting power due to an increase in the issued capital of Northern Minerals	N/A	175,042,736 ORD	175,042,736
27/04/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.085 per share	235,294 ORD	235,294
02/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.090 per share	222,222 ORD	222,222
02/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.095 per share	526,315 ORD	526,315
03/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.100 per share	489,727 ORD	489,727
04/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.100 per share	10,273 ORD	10,273
07/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.110 per share	107,160 ORD	107,160
08/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.110 per share	347,385 ORD	347,385
21/05/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.105 per share	190,476 ORD	190,476
20/06/2018	Huatai Mining Pty Ltd	Dilution in voting power due to an increase in the issued capital of Northern Minerals	N/A	172,913,884 ORD	172,913,884
27/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.092 per share	100,000 ORD	100,000
30/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.092 per share	200,000 ORD	200,000
30/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.093 per share	400,000 ORD	400,000
31/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.095 per share	600,000 ORD	600,000
31/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.098 per share	300,000 ORD	300,000
31/07/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.100 per share	654,964 ORD	654,964
31/07/2018	Huatai Mining Pty Ltd	Dilution in voting power due to an increase in the issued capital of Northern Minerals	N/A	170,658,920 ORD	170,658,920
01/08/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.095 per share	500,000 ORD	500,000
01/08/2018	Huatai Mining Pty Ltd	On-market sale	A\$0.094 per share	500,000 ORD	500,000