

2 August 2018

ASX ANNOUNCEMENT

Silica Sand Projects Future Development Program

Highlights:

- **Resource Estimations to be completed**
- **Environmental studies starting in the Spring**
- **Metallurgical testwork underway**

Ventnor Resources Limited (**Ventnor** or **Company**) (ASX: VRX) is pleased to announce the future development program for our Arrowsmith (**Arrowsmith**) and Muchea (**Muchea**) Silica Sand Projects.

As announced to ASX on 30 July 2018, the Company has acquired from Australian Silica Pty Ltd (**AS**) the tenement E70/4886 (**Tenement**), which with the adjacent license application ELA 70/5157, forms the Muchea Project located 50km north of Perth, Western Australia and covers an area of 93km².

This acquisition complements our Arrowsmith Project, which comprises 3 granted exploration licenses and one application covering a total area of approximately 350 km².

The Arrowsmith Project is broken down into 3 smaller project areas, namely Arrowsmith North, Central and South

Ventnor Managing Director, Bruce Maluish said: *"It has been a long and drawn out process to position the Company into the silica sand industry with the potential now to develop substantial silica sand resources. We appreciate the understanding and patience of our shareholders and we are poised to rapidly develop these projects."*

"During this time, we have been able to plan our development program and are ready to implement environmental studies, resources estimations, testwork programs and infill drilling programs."

The Company has undertaken environmental desktop studies of both Arrowsmith and Muchea, which has informed the basis for detailed flora, vegetation and fauna studies to be conducted during the coming Spring months and that will also support a referral to the relevant environmental authorities prior to field studies for a Mining Proposal.

The Company has conducted preliminary testwork programs which indicate that the deposits at Arrowsmith can be upgraded to glassmaking silica sand requirements. A further iteration of testwork is underway, which will enable announcement of final products and finalisation of the proposed processing circuit design.

Sufficient drilling has been undertaken to allow a JORC-2012 Mineral Resource estimation at each of the projects following the completion of QA/QC assaying and review.

ASX: VRX

Capital Structure

Shares on Issue:
306.2 million

Unlisted Options:
21.25 million

Corporate Directory

Paul Boyatzis
Non-Executive
Chairman

Bruce Maluish
Managing Director

Peter Pawlowitsch
Non-Executive Director

John Geary
Company Secretary

Company Projects

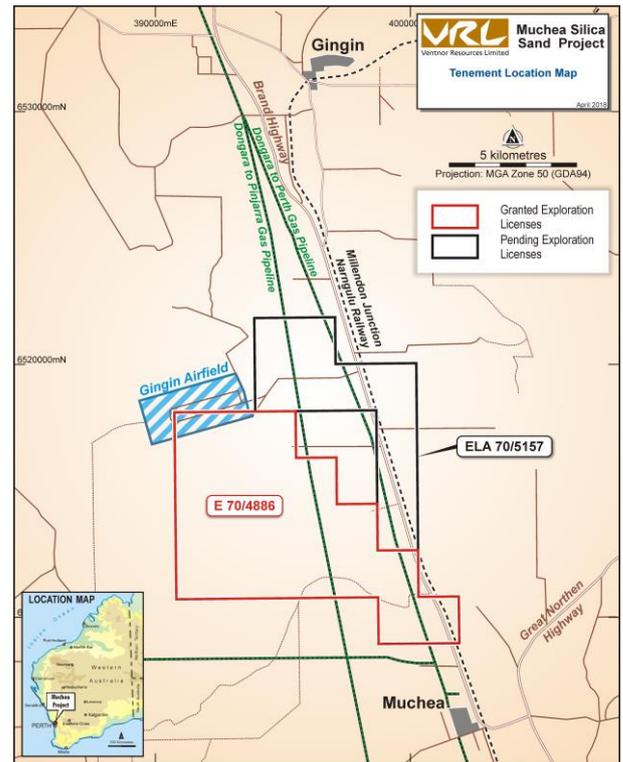
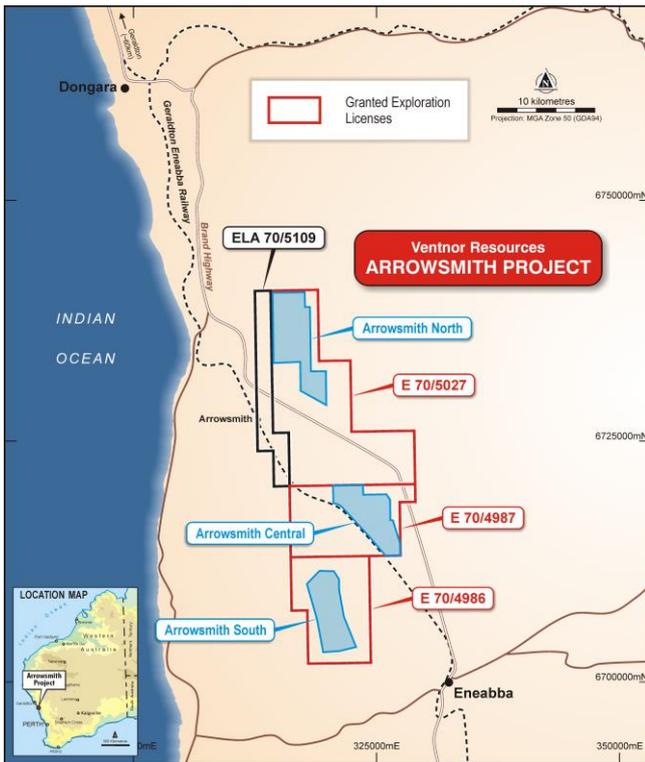
Arrowsmith Silica Sand
Project, 270km north of
Perth, WA.

Muchea Silica Sand
Project, 50km north of
Perth, WA.

Biranup base metals
and gold Project
adjacent to the
Tropicana Gold Mine,
WA.

Warrawanda Nickel
Project south of
Newman, WA.

The Company is actively
assessing other projects
in Australia.



Arrowsmith

Activity	2018				
	Aug	Sep	Oct	Nov	Dec
Resource Estimation	→				
Environmental Studies		→			
Testwork	→				
Circuit Design		→			
Engineering			→		
Drilling/Assays			→		

Muchea

Activity	2018				
	Aug	Sep	Oct	Nov	Dec
Resource Estimation		→			
Environmental Studies	→				
Testwork	→				
Circuit Design		→			
Engineering				→	
Drilling/Assays				→	

Further information:

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Competent Person's Statement

The information in this release that relates to exploration results and exploration targets is based on, and fairly represents, information compiled by Mr David Reid who is a Member of the Australian Institute of Geoscientists (MAIG). Mr Reid is a contractor to Ventnor Resources Limited. Mr Reid has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the "2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves."

Mr Reid consents to the inclusion in this release of the matters based on information provided by him and in the form and context in which they appear.

About Ventnor

Ventnor Resources Ltd (**Ventnor**) (ASX: VRX) has significant silica sand projects including four exploration license applications pending over the Arrowsmith Silica Sands Project, located 270km north of Perth, Western Australia. Initial testwork is focusing on confirming that the sand can be upgraded to glass-making quality.

The announcement of 30 July 2018 details the acquisition of Muchea Silica Sand Project which complements the Arrowsmith Silica Sands Project with additional silica sand resources.

Ventnor also has granted tenements adjacent to the Tropicana Gold Mine in WA that are prospective for gold and base metals (Biranup Project), with prospects identified following an extensive review of historical data. The Company has compiled an extensive database of historic exploration, conducted extensive MLEM surveys in the region, and completed initial drill programs at a number of its prospects.

Also in Western Australia, 40km south of Newman, is Ventnor's Warrawanda Nickel Project, which is prospective for nickel sulphides.

Proven Management

The Ventnor directors have extensive experience in mineral exploration and production, and in the management of publicly listed mining and exploration companies.

Project Locations

