

ASX Announcement 2 August 2018

EXPIRY OF UNLISTED OPTIONS

New World Cobalt Limited ("the Company") (ASX:NWC) advises that 24,162,173 of the Company's unlisted options exercisable at \$0.05 each on or before 31 July 2018 ("the Options") have expired.

Pursuant to the option underwriting agreement announced on 20 July 2018, notification of the shortfall of 24,162,173 Options has been provided to the underwriter, Hartleys Limited. The Company expects to issue shares to Hartleys or its sub-underwriters on or before by 14 August 2018, in accordance with ASX Listing Rule 7.2 (Exception 12).

For further information please contact:

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