

REDSTONE CORPORATION PTY LTD

ACN 625 680 159

HPPL House
28-42 Ventnor Avenue
West Perth 6005
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Western Australia

Telephone: (08) 9429 8222
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3 August 2018

BY FACSIMILE

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam/Sir

Off-market takeover bid by Redstone Corporation Pty Ltd for Atlas Iron Limited (ASX: AGO) – Notice of variation of Offer – Automatic extension of offer period

I refer to the off-market takeover bid by Hancock Prospecting Pty Ltd ACN 008 676 417 (**HPPL**), through its wholly-owned subsidiary, Redstone Corporation Pty Ltd ACN 625 680 159 (**Redstone**), for all of the ordinary shares in Atlas Iron Limited ACN 110 396 168 (**Atlas**) in which Redstone does not have a relevant interest (**Offer**).

I **attach** a notice under section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order [CO 13/521]) that the offer period has automatically been extended under the Corporations Act (**Notice**) such that the Offer now remains open for acceptance until **5.00pm (Perth time) on 17 August 2018** (unless further extended).

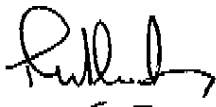
In accordance with section 624(2) of the Corporations Act (as modified by ASIC Class Order [CO 13/521]), the Notice will be sent to:

- Atlas; and
- each person described in section 650D(1)(c)(ii) of the Corporations Act (as modified by ASIC Class Order [CO 13/521] and qualified by section 650D(2) of the Corporations Act).

Please contact me on (08) 9429 8222 if you have any queries.

Yours faithfully

Redstone Corporation Pty Ltd



Jabez Huang
Company Secretary

Att

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3 August 2018

TO: The Directors
Atlas Iron Limited
Raine Square
Level 17, 300 Murray Street
PERTH WA 6000
Attention: Ms Bronwyn Kerr, General Counsel and Company Secretary

Corporations Lodgements
Australian Securities and Investments Commission
Corporations.Lodgements@asic.gov.au

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Each person described in section 650D(1)(c)(ii) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order [CO 13/521] and qualified by section 650D(2) of the *Corporations Act*) (**Atlas Shareholder**)

Dear Sirs/Madames

Off-market takeover bid by Redstone Corporation Pty Ltd for Atlas Iron Limited (ASX: AGO) – Notice of variation of Offer – Automatic extension of offer period

I refer to the replacement bidder's statement dated 29 June 2018 (**Bidder's Statement**) which contains an offer by Hancock Prospecting Pty Ltd ACN 008 676 417 (**HPPL**), through its wholly-owned subsidiary, Redstone Corporation Pty Ltd ACN 625 680 159 (**Redstone**), for all of the ordinary shares in Atlas Iron Limited ACN 110 396 168 (**Atlas**) in which Redstone does not have a relevant interest (**Offer**).

**NOTICE UNDER SECTION 624(2) OF THE CORPORATIONS ACT
EXTENSION OF OFFER PERIOD**

In accordance with section 624(2) of the *Corporations Act* (as modified by ASIC Class Order [CO 13/521]), Redstone **GIVES NOTICE** that:

- (a) on 3 August 2018, Redstone's voting power in Atlas increased to more than 50%;
and
- (b) as a result of:


- (i) the occurrence of the event referred to in paragraph (a) within the last seven days of the offer period; and
- (ii) the operation of section 624(2) of the Corporations Act (as modified by ASIC Class Order [CO 13/521]),

the offer period has been automatically extended so that it ends 14 days after the event referred to in paragraph (a). Accordingly, the Offer now remains open for acceptance until **5.00pm (Perth time) on 17 August 2018** (unless further extended).

As a result of the above, the Offer is varied by substituting the date "17 August 2018" for the date "3 August 2018" in section 8.2 of the Bidder's Statement and in all other sections of the Bidder's Statement where the date "3 August 2018" appears.

In accordance with section 624(2) of the Corporations Act (as modified by ASIC Class Order [CO 13/521]), a copy of this notice will be sent to Atlas and each Atlas Shareholder.

Yours faithfully
Redstone Corporation Pty Ltd



Jay Newby
Director