ASX : LTR

ASX ANNOUNCEMENT

6th August 2018

Final assays expand Kathleen Valley lithium deposit ahead of maiden Resource

Drilling extends strike and dip extent of high-grade mineralisation with all results to be included in a maiden Resource estimate scheduled for late August

HIGHLIGHTS

- **Latest results include widest mineralised interval intersected to date at Kathleen's Corner:**
  - **39m @ 1.3% Li_2O from 99m** (KVRC0122), including:
    - **6m @ 2.5% Li_2O from 100m**; and
    - **5m @ 1.7% Li_2O from 108m**; and
    - **5m @ 1.9% Li_2O from 127m**
- **Other results include:**
  - **12m @ 1.8% Li_2O from 113m** (KVRC0123), including:
    - **6m @ 2.5% Li_2O from 118m**
  - **16m @ 1.4% Li_2O from 93m** (KVRC0124), including:
    - **6m @ 2.1% Li_2O from 100m**
  - **14m @ 1.6% Li_2O from 38m** (KVDD0006), including:
    - **7m @ 1.9% Li_2O from 43m**
  - **12m @ 1.4% Li_2O from 86m** (KVRC0129), including:
    - **6m @ 1.9% Li_2O from 91m**
  - **12m @ 1.2% Li_2O from 175m** (KVRC0131), including:
    - **4m @ 2.1% Li_2O from 175m**
  - **9m @ 1.7% Li_2O from 86m** (KVRC0134), including:
    - **5m @ 2.3% Li_2O from 88m**

(True widths 85-95% of down-hole widths listed above)

- **Continuous mineralisation at the main Kathleen's Corner prospect has now been defined over a strike length of 1,100m and down-dip extent of 800m.**
- **Mineralisation remains open both along strike and at depth.**
- **Geological modelling indicates a total 19 mineralised pegmatites.**
- **Maiden Resource estimate scheduled for completion by end of August 2018.**

Liontown Resources Limited (ASX: LTR) is pleased to advise that recently completed resource drilling has continued to expand the high-grade mineralisation at its 100%-owned Kathleen Valley Lithium Project, 680km north-east of Perth in WA, with work now underway on a maiden Resource estimate

The latest results will be incorporated into a geological model of the mineralisation which independent mining consultants, Optiro Pty Ltd, will use to prepare the Resource estimate, scheduled for completion by the end of August 2018.

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An additional 22 Reverse Circulation (RC) holes (KVRC0125-0146) have been drilled at Kathleen Valley since the last announcement on 2nd July, for 2,608m.

Since acquiring the Kathleen Valley Project, Liontown has drilled a total of 155 holes for 20,281m comprising 146 RC holes for 18,671m and nine diamond core holes for 1,610m. Data from all these holes will be used for the Resource estimate.

The recent drilling targeted extensions of the Kathleen's Corner pegmatite swarm and assays have been received for RC holes KVRC0122-0146 and diamond core holes KVDD0003-0009 (see Appendices 1 and 2 for full listing of significant drill statistics).

As indicated by previous results, the latest assays confirm the presence of multiple, shallowly-dipping lithium mineralised pegmatites at Kathleen's Corner, which have now been defined over a minimum strike length of 1,100m (***Figure 1***) and 800m down-dip (~150m vertical/***Figure 2***). The mineralised system remains open both along strike and at depth.

The latest results also confirm that the shallowly-dipping Kathleen Corner's pegmatites extend across to the Mt Mann prospect, located 200m to the south-west.

Metallurgical test work is in progress with final results scheduled for mid-late September 2018.

Liontown will undertake economic modelling of the Kathleen Valley Lithium Project in Q4 2018, following receipt of the resource estimate and metallurgical test work results.

Liontown's Managing Director, Mr David Richards, said the Company's resource drilling campaign at Kathleen Valley had been an outstanding success.

"We have delineated high-grade mineralisation in multiple shallowly-dipping pegmatites over a considerable strike length at Kathleen's Corner, while also confirming that the mineralisation extends across and links up with the Mt Mann prospect, 200m away," he said.

"While our focus now is completing a maiden Resource estimate, due later this month, our drilling has clearly shown that there is significant future upside and growth potential at this exciting and strategically located Australian lithium project."

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COMPETENT PERSON STATEMENT

The Information in this report that relates to Exploration Results is based on and fairly represents information and supporting documentation prepared by Mr David Richards, who is a Competent Person and a member of the Australasian Institute of Geoscientists (AIG). Mr Richards is a full-time employee of the company.

Mr Richards has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Richards consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

FORWARD LOOKING STATEMENT

This announcement contains forward-looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

SEE OVERLEAF FOR ANNOUNCEMENT FIGURES

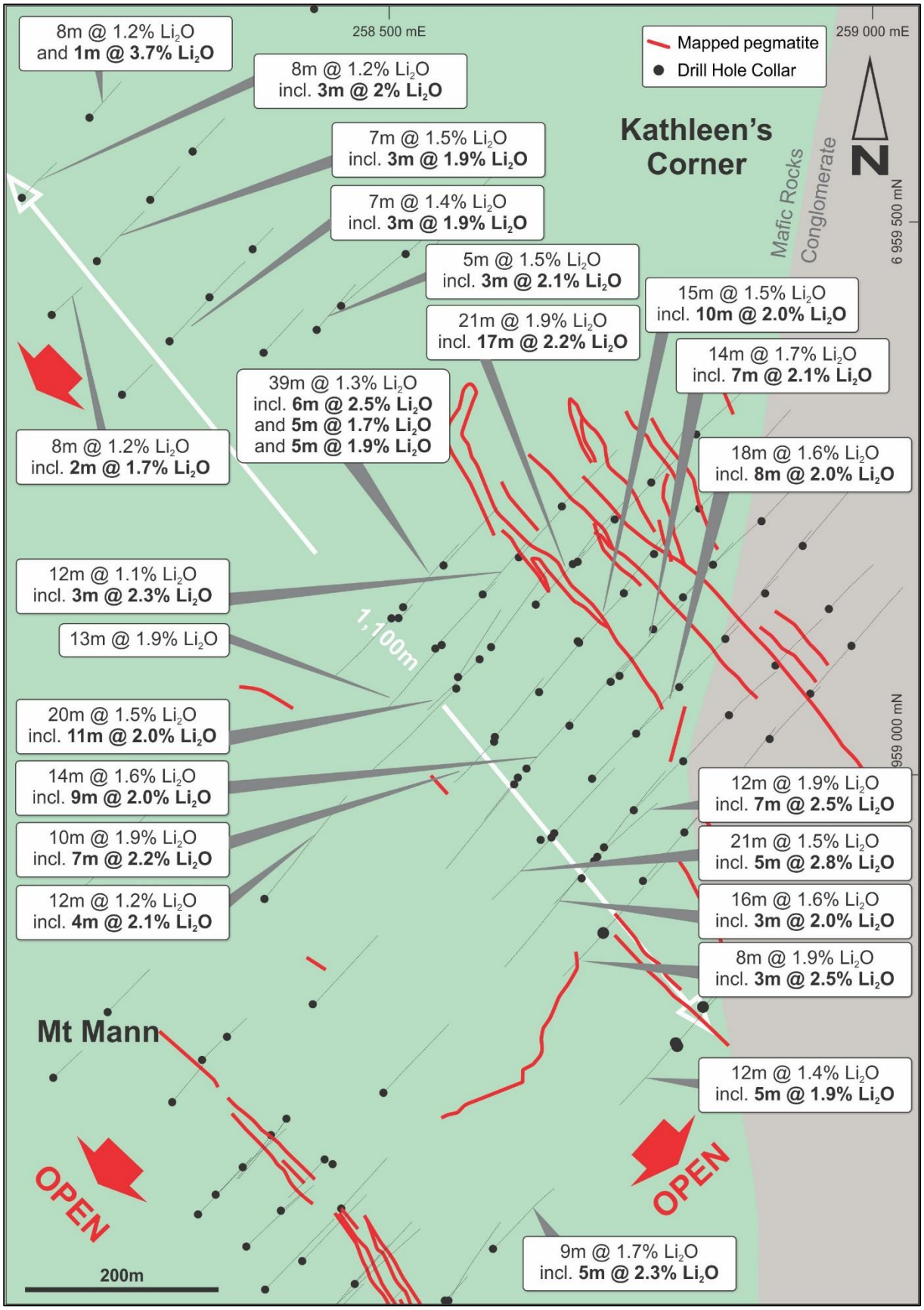

Figure 1: Kathleen's Corner – Drill hole plan showing better intersections

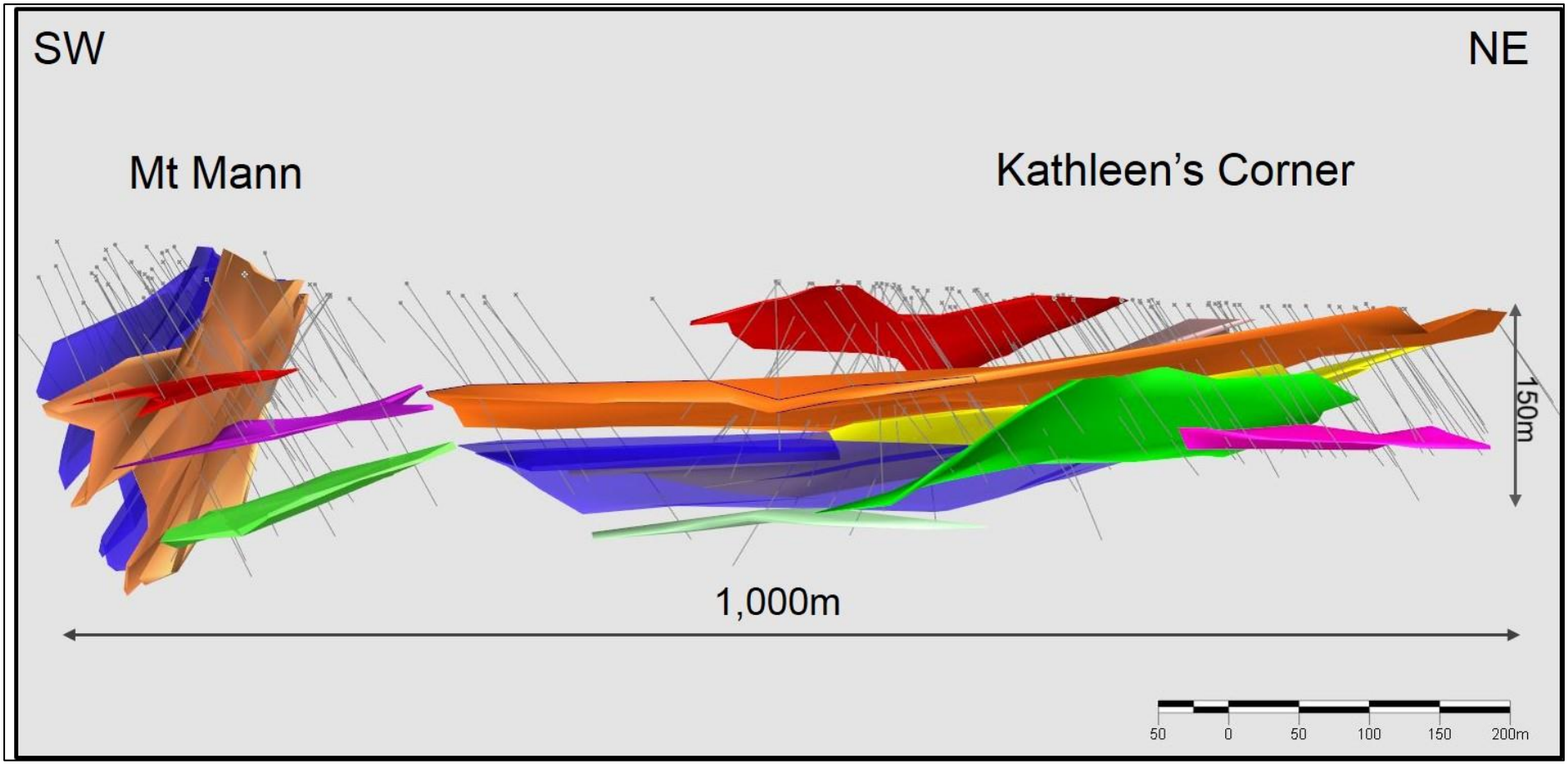

Figure 2: Kathleen Valley – 3D geological model showing mineralised pegmatite bodies

Appendix 1 – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0001	258306	6958744	500	-60	45	65	3	6	3	1	122	Mt Mann
							10	11	1	1.1	85	
							16	17	1	1.1	94	
KVRC0002	258379	6958675	500	-60	225	109	0	13	13	1.6	114	
							incl. 9m @ 1.9% Li2O and 107ppm Ta2O5 from 2m					
							26	29	3	1.3	101	
							35	36	1	1.6	127	
							83	96	13	1.6	111	
							incl. 6m @ 2% Li2O and 113ppm Ta2O5 from 88m					
KVRC0003	258395	6958690	500	-59	225	155	91	105	14	1.7	163	
							incl. 8m @ 2% Li2O and 130ppm Ta2O5 from 92m					
KVRC0004	258348	6958645	500	-50	45	89	36	38	2	1	99	
							45	56	11	1.2	100	
							incl. 3m @ 1.8% Li2O and 106ppm Ta2O5 from 45m					
KVRC0005	258276	6958707	500	-53	40	89	32	34	2	1.3	112	
							39	40	1	1.5	132	
KVRC0006	258433	6958654	500	-50	227.5	80	37	43	6	1.1	153	
KVRC0007	258452	6959426	500	-47	45	132	29	35	6	1.4	170	Kathleens Corner
							incl. 3m @ 1.9% Li2O and 166ppm Ta2O5 from 30m					
							39	40	1	1.1	198	
							124	125	1	2.4	302	
KVRC0008	258512	6959469	500	-50	55	130	81	82	1	1.2	310	
							95	96	1	1	124	
KVRC0009	258590	6959528	500	-50	45	113	57	59	2	0.7	248	
							70	71	1	0.6	266	
KVRC0010	258593	6959527	500	-50	225	130	83	85	2	1.1	211	
							91	92	1	1.4	239	
							100	106	6	1.2	284	
KVRC0011	258208	6958788	500	-50	45	89	24	25	1	1	112	Mt Mann
KVRC0012	258154	6958729	500	-55	45	65	No significant assays					
KVRC0013	258205	6958930	500	-50	45	108						
KVRC0014	258157	6958881	500	-50	45	113	12	17	5	0	240	
KVRC0015	258443	6958652	500	-50	180	241	**135**	**193**	**58**	**1.2**	**156**	
							incl. 9m @ 1.8% Li2O and 220ppm Ta2O5 from 141m and					
							13m @ 2.0% Li2O and 138ppm Ta2O5 from 67m and					
							206	**230**	**24**	**1.3**	**139**	
							incl. 3m @ 1.6% Li2O and 105ppm Ta2O5 from 208m and					
							2m @ 2.6% Li2O and 271ppm Ta2O5 from 217m and					
							4m @ 1.6% Li2O and 145ppm Ta2O5 from 226m and					
KVRC0016	258331	6958764	500	-50	45	40	No significant assays					
KVRC0017	257899	6958809	500	-50	45	119	63	65	2	1.3	212	
KVRC0018	257951	6958853	500	-50	45	101	1	2	1	1.4	93	
KVRC0019	258252	6958969	500	-50	45	89	No significant assays					

***KVRC0001 – 0019 drilled in February 2017 and results reported March 20th 2017**

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0020	258702	6958251	532	-60	45	80	26	48	22	1.2	170	Mt Mann
							incl. 5m @ 1.7% Li2O and 126ppm Ta2O5 from 26m					
							incl. 10m @ 1.6% Li2O and 244ppm Ta2O5 from 34m					
KVRC0021	258675	6958223	535	-55	45	140	65	75	10	0.9	179	
							incl. 7m @ 1.1% Li2O and 205ppm Ta2O5 from 68m					
							85	88	3	0.8	305	
							incl. 1m @ 1.3% Li2O and 277ppm Ta2O5 from 86m					
							103	106	3	1.5	237	
							incl. 2m @ 1.8% Li2O and 246ppm Ta2O5 from 103m					
KVRC0022	258735	6958215	528	-55	45	80	20	30	10	1.3	199	
							incl. 6m @ 1.7% Li2O and 209ppm Ta2O5 from 24m					
KVRC0023	258708	6958186	529	-55	45	100	52	58	6	1.5	260	
							incl. 5m @ 1.7% Li2O and 246ppm Ta2O5 from 53m					
KVRC0024	258665	6958285	543	-55	45	112	18	33	15	1.4	139	
							incl. 11m @ 1.6% Li2O and 132ppm Ta2O5 from 20m					
							49	51	2	0.7	141	
							93	98	5	0.8	173	
KVRC0025	258636	6958260	544	-55	45	160	61	75	14	1.6	121	
							incl. 13m @ 1.7% Li2O and 122ppm Ta2O5 from 61m					
							84	85	1	1.7	106	
							103	107	4	1.5	187	
							incl. 2m @ 2.5% Li2O and 218ppm Ta2O5 from 104m					
							119	127	8	1.0	197	
							incl. 2m @ 2.0% Li2O and 246ppm Ta2O5 from 123m					
KVRC0026	258564	6958396	535	-55	45	120	32	44	12	1.4	136	
							incl. 8m @ 1.8% Li2O and 147ppm Ta2O5 from 35m					
							58	61	3	1.2	93	
							80	82	2	1.5	375	
							incl. 1m @ 2.5% Li2O and 398ppm Ta2O5 from 81m					
							98	100	2	1	291	
KVRC0027	258535	6958367	534	-55	45	160	65	78	13	1.6	120	
							incl. 6m @ 2% Li2O and 112ppm Ta2O5 from 69m					
							93	97	4	1.5	161	
							101	105	4	0.7	204	
							129	135	6	0.8	107	
KVRC0028	258504	6958477	525	-55	45	120	30	39	9	1.5	133	
							incl. 5m @ 1.9% Li2O and 133ppm Ta2O5 from 32m					
							51	56	5	1.7	80	
							95	97	2	1.4	350	
KVRC0029	258472	6958448	525	-55	45	196	75	85	10	1.8	170	
							incl. 7m @ 2.2% Li2O and 154ppm Ta2O5 from 77m					
							97	106	9	1.2	110	
							incl. 3m @ 1.7% Li2O and 89ppm Ta2O5 from 98m					
							125	133	8	1.4	251	
							incl. 2m @ 2% Li2O and 300ppm Ta2O5 from 126m					
							incl. 2m @ 1.8% Li2O and 252ppm Ta2O5 from 129m					
							176	177	1	1.1	74	
							182	188	6	1.9	128	
							incl. 4m @ 2.4% Li2O and 135ppm Ta2O5 from 183m					
							193	196	3	1	118	

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0030	258464	6958540	520	-55	45	140	16	25	9	1.6	118	Mt Mann
							incl. 6m @ 2% Li2O and 124ppm Ta2O5 from 18m					
							37	44	7	1.1	80	
							incl. 3m @ 1.8% Li2O and 123ppm Ta2O5 from 40m					
							99	103	4	0.9	331	
							113	117	4	1.3	492	
							incl. 1m @ 2% Li2O and 404ppm Ta2O5 from 115m					
KVRC0031	258435	6958512	521	-55	45	160	52	61	9	1.7	126	
							incl. 6m @ 2% Li2O and 121ppm Ta2O5 from 54m					
							85	93	8	1.4	99	
							incl. 4m @ 1.8% Li2O and 113ppm Ta2O5 from 87m					
							106	110	4	2	312	
							116	118	2	1.5	268	
KVRC0032	258426	6959404	511	-55	45	100	39	44	5	1.6	124	Kathleens Corner
							incl. 3m @ 2.1% Li2O and 150ppm Ta2O5 from 40m					
							67	68	1	1.3	197	
KVRC0033	258802	6959298	513	-55	45	140	6	9	3	0.9	223	
							52	57	5	1.2	157	
							incl. 2m @ 2.2% Li2O and 167ppm Ta2O5 from 54m					
							114	118	4	1.2	152	
KVRC0034	258653	6959155	518	-55	45	120	18	19	1	0.6	112	
							21	24	3	1.5	156	
							incl. 2m @ 1.9% Li2O and 187ppm Ta2O5 from 22m					
							53	55	2	0.9	177	
							60	64	4	1.4	160	
							incl. 2m @ 2% Li2O and 236ppm Ta2O5 from 61m					
							68	70	2	1.2	123	
							78	95	17	1.4	161	
							incl. 4m @ 2% Li2O and 268ppm Ta2O5 from 79m					
							incl. 4m @ 2.3% Li2O and 162ppm Ta2O5 from 90m					
							106	108	2	0.8	453	
							112	114	2	1.4	203	
							incl. 1m @ 1.7% Li2O and 195ppm Ta2O5 from 112m					
KVRC0035	258694	6959195	516	-55	45	120	37	40	3	1.1	252	
							47	49	2	1.9	225	
							52	54	2	1.2	201	
							incl. 1m @ 1.9% Li2O and 283ppm Ta2O5 from 53m					
							71	92	21	1.9	201	
							incl. 17m @ 2.2% Li2O and 220ppm Ta2O5 from 74m					
							101	103	2	0.9	273	
							108	110	2	1.3	94	
KVRC0036	258733	6959232	514	-55	45	140	14	17	3	1.1	247	
							23	24	1	2.2	375	
							54	56	2	1.6	164	
							incl. 1m @ 2.2% Li2O and 105ppm Ta2O5 from 55m					
							69	73	4	1.7	255	
							incl. 2m @ 2.5% Li2O and 328ppm Ta2O5 from 70m					
							76	77	1	0.8	107	
							101	103	2	0.7	186	
							115	119	4	1	223	

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0037	258730	6959085	516	-55	45	120	15	19	4	1.1	303	Kathleens Corner
							63	77	14	1.7	168	
							incl. 2m @ 2.5% Li2O and 103ppm Ta2O5 from 64m					
							incl. 7m @ 2.1% Li2O and 214ppm Ta2O5 from 69m					
							83	87	4	1.3	107	
							incl. 2m @ 2% Li2O and 184ppm Ta2O5 from 85m					
KVRC0038	258774	6959131	514	-55	45	120	37	42	5	1	178	
							incl. 2m @ 1.8% Li2O and 198ppm Ta2O5 from 38m					
							58	64	6	0.7	129	
							76	85	9	1.7	255	
							incl. 4m @ 2.5% Li2O and 292ppm Ta2O5 from 77m					
							100	102	2	0.6	233	
KVRC0039	258803	6959163	513	-55	45	120	8	16	8	1.1	131	
							incl. 3m @ 1.6% Li2O and 173ppm Ta2O5 from 10m					
							45	49	4	1.3	204	
							incl. 2m @ 1.7% Li2O and 243ppm Ta2O5 from 46m					
							85	90	5	1.9	143	
							incl. 3m @ 2.3% Li2O and 138ppm Ta2O5 from 86m					
KVRC0040	258836	6959192	512	-55	45	140	37	39	2	0.7	191	
							115	123	8	1.1	176	
							incl. 2m @ 2.1% Li2O and 157ppm Ta2O5 from 115m					
							126	127	1	1.6	206	
KVRC0041	258398	6958475	524	-60	52	220	107	118	11	1.6	120	Mt Mann
							incl. 6m @ 1.9% Li2O and 123ppm Ta2O5 from 111m					
							149	159	10	0.8	139	
							incl. 2m @ 1.8% Li2O and 136ppm Ta2O5 from 156m					
							183	197	14	1.6	83	
							incl. 6m @ 2.1% Li2O and 100ppm Ta2O5 from 185m					
							and 2m @ 2.2% Li2O and 113ppm Ta2O5 from 194m					
KVRC0042	258373	6958534	519	-60	49	200	95	103	8	1.4	121	
							incl. 4m @ 1.9% Li2O and 124ppm Ta2O5 from 98m					
							120	130	10	1.1	119	
							incl. 2m @ 1.6% Li2O and 161ppm Ta2O5 from 124m					
							172	180	8	1.5	137	
							incl. 4m @ 1.9% Li2O and 138ppm Ta2O5 from 173m					
KVRC0043	258815	6959306	512	-55	53	120	34	37	3	1.5	215	Kathleens Corner
							83	84	1	1.1	906	
KVRC0044	258605	6959116	519	-54	40	150	43	47	4	1.5	129	
							incl. 3m @ 1.8% Li2O and 155ppm Ta2O5 from 44m					
							65	80	15	1.1	204	
							incl. 1m @ 2.4% Li2O and 287ppm Ta2O5 from 72m					
							incl. 2m @ 2.4% Li2O and 250ppm Ta2O5 from 76m					
							102	109	7	1.6	225	
							incl. 5m @ 1.9% Li2O and 238ppm Ta2O5 from 102m					
							114	116	2	0.9	118	
							122	124	2	1.2	273	
							127	131	4	1	172	
							incl. 1m @ 2% Li2O and 181ppm Ta2O5 from 128m					
							138	140	2	1.5	266	

KVRC0020 – 0040 results reported February 2018

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0045	258571	6959089	521	-59	38	150	65	69	4	1.6	149	Kathleens Corner
							incl. 3m @ 1.9% Li2O and 173ppm Ta2O5 from 65m					
							84	94	10	1.6	287	
							incl. 5m @ 2.3% Li2O and 317ppm Ta2O5 from 85m					
							114	133	19	1.1	131	
							incl. 2m @ 2.1% Li2O and 236ppm Ta2O5 from 116m					
							and 2m @ 2.4% Li2O and 98ppm Ta2O5 from 130m					
KVRC0046	258887	6959230	512	-54	48	93	28	31	3	1.7	191	
							incl. 1m @ 2.5% Li2O and 190ppm Ta2O5 from 29m					
KVRC0047	258688	6959048	520	-56	46	200	34	36	2	0.9	307	
							76	85	9	1.5	206	
							incl. 3m @ 2% Li2O and 128ppm Ta2O5 from 77m					
							and 1m @ 2.3% Li2O and 234ppm Ta2O5 from 83m					
							88	90	2	1.3	260	
							100	102	2	2.5	173	
							132	136	4	1.2	180	
							incl. 1m @ 2% Li2O and 314ppm Ta2O5 from 133m					
KVRC0048	258645	6959011	522	-55	47	120	45	48	3	1.5	214	
							85	99	14	1.6	236	
							incl. 9m @ 2% Li2O and 230ppm Ta2O5 from 87m					
KVRC0049	258957	6959148	513	-57	47	120	109	113	4	1.4	200	
							incl. 1m @ 2.1% Li2O and 176ppm Ta2O5 from 109m					
							and 1m @ 1.7% Li2O and 183ppm Ta2O5 from 111m					
KVRC0050	258904	6959102	514	-56	49	120	5	7	2	1.1	84	
							31	34	3	1	135	
							100	108	8	1	123	
							incl. 2m @ 2.1% Li2O and 146ppm Ta2O5 from 100m					
KVRC0051	258855	6959056	516	-57	51	121	13	17	4	0.9	114	
							incl. 1m @ 1.7% Li2O and 159ppm Ta2O5 from 14m					
							21	23	2	1.6	130	
							incl. 1m @ 2% Li2O and 179ppm Ta2O5 from 21m					
							28	30	2	1.7	161	
							48	52	4	1.6	131	
							incl. 2m @ 2.2% Li2O and 145ppm Ta2O5 from 48m					
							108	114	6	0.8	153	
							incl. 1m @ 2.2% Li2O and 238ppm Ta2O5 from 111m					
KVRC0052	258807	6959015	515	-55	48	120	80	86	6	1.5	162	
							incl. 3m @ 2.2% Li2O and 160ppm Ta2O5 from 81m					
KVRC0053	258757	6958966	519	-56	49	120	68	73	5	1.6	183	
							incl. 1m @ 2% Li2O and 233ppm Ta2O5 from 72m					
							78	80	2	1	226	
							106	115	9	1.7	126	
							incl. 6m @ 2.2% Li2O and 132ppm Ta2O5 from 108m					
KVRC0054	258717	6958930	522	-57	52	160	27	30	3	0.9	263	
							71	87	16	1.6	185	
							incl. 2m @ 2.4% Li2O and 241ppm Ta2O5 from 74m					
							and 3m @ 2% Li2O and 260ppm Ta2O5 from 78m					
							139	144	5	1	139	
							incl. 1m @ 2% Li2O and 167ppm Ta2O5 from 142m					
KVRC0055	258374	6959379	510	-55	47	100	52	60	8	0.9	110	
KVRC0056	258318	6959435	510	-55	49	88	52	58	6	1.3	93	
							incl. 2m @ 1.9% Li2O and 93ppm Ta2O5 from 53m					
KVRC0057	258360	6959477	511	-56	49	50	28	32	4	0.6	126	
KVRC0058	258274	6959395	509	-56	48	120	70	77	7	1.4	130	
							incl. 3m @ 1.9% Li2O and 189ppm Ta2O5 from 72m					
KVRC0059	258254	6959520	511	-57	47	80	43	50	7	1.4	156	
							incl. 1m @ 2.6% Li2O and 305ppm Ta2O5 from 47m					
KVRC0060	258298	6959565	510	-56	50	80	No significant assays					
KVRC0061	258194	6959467	507	-56	47	124	75	82	7	1.5	134	
							incl. 3m @ 1.9% Li2O and 114ppm Ta2O5 from 76m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0062	258563	6958526	520	-60	49	180	48	51	3	1	492	Mt Mann
							incl. 1m @ 1.7% Li2O and 336ppm Ta2O5 from 48m					
							94	99	5	1.1	143	
							incl. 2m @ 2% Li2O and 288ppm Ta2O5 from 94m					
							105	108	3	1.2	142	
							incl. 1m @ 1.7% Li2O and 171ppm Ta2O5 from 106m					
							118	119	1	1.1	333	
							125	128	3	0.6	83	
							137	146	9	1	135	
KVRC0062A	258555	6958525	520	-60	49	64	Hole abandoned					
KVRC0063	258833	6958178	523	-61	46	105	No significant assays					
KVRC0064	258805	6958151	521	-60	44	100						
KVRC0065	258780	6958123	524	-60	43	100						
KVRC0066	258754	6958091	524	-65	46	101						
KVRC0067	258449	6958419	524	-61	47	238	117	121	4	0.8	152	
							123	129	6	1.2	184	
							incl. 2m @ 1.6% Li2O and 133ppm Ta2O5 from 127m					
							144	157	13	1.3	125	
							incl. 4m @ 2% Li2O and 137ppm Ta2O5 from 147m					
							and 1m @ 2% Li2O and 100ppm Ta2O5 from 153m					
							184	195	11	1.4	72	
							incl. 4m @ 2.2% Li2O and 84ppm Ta2O5 from 188m					
							199	201	2	0.8	93	
							203	212	9	1.2	77	
							incl. 2m @ 1.7% Li2O and 138ppm Ta2O5 from 210m					
KVRC0068	258779	6958265	525	-59	46	100	72	78	6	NSR	129	
KVRC0069	258689	6958169	529	-66	43	130	69	78	9	1.5	178	
							incl. 4m @ 1.8% Li2O and 171ppm Ta2O5 from 71m					
							83	94	11	1.2	184	
							incl. 2m @ 2.2% Li2O and 249ppm Ta2O5 from 83m					
							96	100	4	0.6	110	
KVRC0070	258387	6958609	518	-59	55	80	0	4	4	1.6	124	
							39	42	3	1.5	118	
							55	61	6	1.3	119	
							incl. 2m @ 1.8% Li2O and 109ppm Ta2O5 from 57m					
KVRC0071	258665	6958290	538	-61	47	100	31	46	15	1.6	129	
							incl. 6m @ 2% Li2O and 116ppm Ta2O5 from 35m					
							and 3m @ 1.7% Li2O and 146ppm Ta2O5 from 42m					
KVRC0072	258407	6958564	519	-60	49	180	46	56	10	1.5	81	
							incl. 5m @ 2% Li2O and 86ppm Ta2O5 from 48m					
							64	66	2	1.5	92	
							97	98	1	1.5	259	
							106	107	1	1.3	994	
							125	128	3	1.3	146	
							incl. 1m @ 2.3% Li2O and 164ppm Ta2O5 from 126m					
							161	169	8	1.8	130	
							incl. 6m @ 2.1% Li2O and 143ppm Ta2O5 from 162m					
KVRC0073	258635	6958263	541	-65	45	140	72	90	18	1.4	145	
							incl. 4m @ 1.9% Li2O and 153ppm Ta2O5 from 75m					
							and 5m @ 1.9% Li2O and 155ppm Ta2O5 from 83m					
							104	118	14	1.3	176	
							incl. 5m @ 2% Li2O and 189ppm Ta2O5 from 104m					
							and 2m @ 2% Li2O and 226ppm Ta2O5 from 111m					
KVRC0074	258354	6958569	518	-65	45	140	88	99	11	1.4	97	
							incl. 1m @ 1.9% Li2O and 96ppm Ta2O5 from 88m					
							and 6m @ 1.8% Li2O and 107ppm Ta2O5 from 91m					
							112	119	7	1.8	150	
							incl. 5m @ 2.2% Li2O and 143ppm Ta2O5 from 114m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0075	258686	6958371	539	-65	47	100	79	87	8	1	228	Mt Mann
							incl. 1m @ 1.8% Li2O and 344ppm Ta2O5 from 81m					
							and 1m @ 1.6% Li2O and 149ppm Ta2O5 from 86m					
KVRC0076	258450	6958610	518	-65	45	130	89	90	1	1.8	147	
							98	105	7	1.6	281	
							incl. 3m @ 2.4% Li2O and 252ppm Ta2O5 from 99m					
							113	119	6	0.4	42	
KVRC0077	258573	6958267	545	-65	44	180	109	137	28	1.4	108	
							incl. 14m @ 2.2% Li2O and 147ppm Ta2O5 from 109m					
							149	152	3	1.1	103	
							incl. 1m @ 2.1% Li2O and 115ppm Ta2O5 from 150m					
							169	171	2	1	169	
KVRC0078	258595	6959106	520	-69	230	190	73	91	18	1.5	207	Kathleens Corner
							incl. 6m @ 2.3% Li2O and 214ppm Ta2O5 from 80m					
							and 1m @ 2.6% Li2O and 186ppm Ta2O5 from 89m					
							114	120	6	2.1	171	
							incl. 5m @ 2.4% Li2O and 172ppm Ta2O5 from 114m					
							127	147	20	1.5	147	
							incl. 11m @ 2% Li2O and 134ppm Ta2O5 from 134m					
							178	181	3	1.8	134	
							incl. 2m @ 2.1% Li2O and 137ppm Ta2O5 from 178m					
KVRC0079	258535	6958448	530	-65	45	120	24	36	12	1.9	132	Mt Mann
							incl. 7m @ 2.3% Li2O and 135ppm Ta2O5 from 29m					
							55	62	7	1.5	96	
							75	76	1	2.8	47	
							103	104	1	0.9	132	
KVRC0080	258632	6958999	524	-65	225	120	40	41	1	1.5	213	Kathleens Corner
							75	90	15	1.5	204	
							incl. 4m @ 2.2% Li2O and 281ppm Ta2O5 from 76m					
							and 3m @ 2% Li2O and 148ppm Ta2O5 from 86m					
KVRC0081	258503	6958408	529	-65	45	125	88	103	15	1.9	162	Mt Mann
							incl. 10m @ 2.1% Li2O and 175ppm Ta2O5 from 92m					
							121	125	4	1.4	161	
							incl. 1m @ 1.9% Li2O and 162ppm Ta2O5 from 123m					
KVRC0082	258477	6958503	523	-60	50	100	41	50	9	1.8	150	
							incl. 7m @ 2.1% Li2O and 133ppm Ta2O5 from 42m					
							58	63	5	1.4	110	
							incl. 3m @ 1.7% Li2O and 105ppm Ta2O5 from 58m					
KVRC0083	258714	6958927	522	-65	227	136	13	14	1	1	325	Kathleens Corner
							28	29	1	0.9	298	
							94	106	12	1.9	202	
							incl. 7m @ 2.5% Li2O and 209ppm Ta2O5 from 95m					
							116	117	1	0.6	132	
							120	127	7	2	91	
							incl. 2m @ 2.7% Li2O and 92ppm Ta2O5 from 121m					
							and 3m @ 2.2% Li2O and 96ppm Ta2O5 from 124m					
KVRC0084	258451	6958481	522	-64	47	130	71	80	9	1.1	115	Mt Mann
							incl. 2m @ 2.2% Li2O and 132ppm Ta2O5 from 75m					
							98	105	7	1.1	156	
							110	116	6	1.3	194	
							incl. 3m @ 2.2% Li2O and 263ppm Ta2O5 from 111m					
KVRC0085	258225	6959344	508	-70	49	120	94	100	6	1.4	127	Kathleens Corner
							incl. 1m @ 1.8% Li2O and 110ppm Ta2O5 from 95m					
							and 1m @ 1.7% Li2O and 121ppm Ta2O5 from 97m					
KVRC0086	258153	6959419	509	-70	49	120	92	100	8	1.2	128	
							incl. 3m @ 1.7% Li2O and 153ppm Ta2O5 from 93m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0087	258320	6958621	513	-49	50	112	29	34	5	1.4	99	Mt Mann
							incl. 2m @ 2% Li2O and 114ppm Ta2O5 from 30m					
							68	71	3	1.3	84	
							incl. 1m @ 2.2% Li2O and 96ppm Ta2O5 from 69m					
							78	84	6	1.2	65	
							incl. 3m @ 1.9% Li2O and 98ppm Ta2O5 from 81m					
							88	92	4	1.7	121	
							incl. 2m @ 2.1% Li2O and 118ppm Ta2O5 from 89m					
KVRC0088	258302	6958603	514	-60	49	148	94	94	3	1.6	83	
							incl. 2m @ 1.9% Li2O and 85ppm Ta2O5 from 92m					
							100	106	6	1.4	82	
							incl. 2m @ 2% Li2O and 75ppm Ta2O5 from 102m					
							136	142	6	1.6	139	
							incl. 3m @ 2% Li2O and 151ppm Ta2O5 from 138m					
KVRC0089	258593	6958356	542	-60	46	118	29	40	11	1.6	127	
							incl. 5m @ 1.9% Li2O and 122ppm Ta2O5 from 32m					
							97	98	1	1.1	150	
KVRC0090	258766	6958178	525	-59	46	70	18	21	3	0.1	228	
KVRC0091	258738	6958153	525	-59	46	90	34	37	3	1.3	126	
KVRC0092	258978	6959117	513	-55	47	130	14	16	2	1.2	110	Kathleens Corner
							incl. 1m @ 1.8% Li2O and 159ppm Ta2O5 from 14m					
							117	122	5	1.6	161	
							incl. 3m @ 2.1% Li2O and 204ppm Ta2O5 from 118m					
KVRC0093	258935	6959074	514	-55	46	132	23	26	3	1.5	173	
							incl. 1m @ 2% Li2O and 128ppm Ta2O5 from 24m					
							93	94	1	1.1	118	
							117	119	2	1	96	
KVRC0094	258893	6959032	515	-55	49	126	1	5	4	1.6	149	
							incl. 1m @ 1.8% Li2O and 121ppm Ta2O5 from 1m					
							42	49	7	1	66	
							incl. 1m @ 2.8% Li2O and 89ppm Ta2O5 from 47m					
							102	103	1	1	120	
							112	117	5	1.4	161	
							incl. 2m @ 2.1% Li2O and 169ppm Ta2O5 from 114m					
KVRC0095	258852	6958991	516	-54	43	120	39	43	4	1.5	130	
							incl. 3m @ 1.8% Li2O and 130ppm Ta2O5 from 40m					
							61	65	4	1.6	135	
							incl. 3m @ 1.8% Li2O and 132ppm Ta2O5 from 62m					
							73	75	2	1	78	
							103	110	7	0	229	
KVRC0096	258806	6958949	517	-55	47	120	14	20	6	0	230	
							56	66	10	0	191	
							82	86	4	1.1	136	
							incl. 1m @ 1.7% Li2O and 178ppm Ta2O5 from 83m					
							90	98	8	0	122	
KVRC0097	258763	6958905	518	-56	46	138	78	85	7	1.2	247	
							incl. 1m @ 1.9% Li2O and 182ppm Ta2O5 from 80m					
							and 1m @ 2.4% Li2O and 129ppm Ta2O5 from 84m					
							92	94	2	1	149	
							103	105	2	1.1	79	
							121	123	2	1.9	112	
KVRC0098	258721	6958858	519	-55	48	168	13	16	3	1.4	171	
							incl. 1m @ 1.9% Li2O and 104ppm Ta2O5 from 13m					
							89	96	7	1.3	219	
							incl. 3m @ 1.7% Li2O and 213ppm Ta2O5 from 90m					
							and 1m @ 1.9% Li2O and 125ppm Ta2O5 from 95m					
							110	111	1	1.2	73	
							113	116	3	1	76	
							161	165	4	1.4	103	
							incl. 2m @ 1.7% Li2O and 92ppm Ta2O5 from 163m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0099	258720	6958856	519	-66	227	150	21	27	6	1.1	282	Kathleens Corner
							incl. 2m @ 2.2% Li2O and 319ppm Ta2O5 from 24m					
							89	**95**	**6**	**2.1**	**252**	
							incl. 5m @ 2.2% Li2O and 233ppm Ta2O5 from 89m					
							112	114	2	1.5	266	
							incl. 1m @ 1.9% Li2O and 256ppm Ta2O5 from 112m					
							131	139	8	1.9	119	
							incl. 3m @ 2.5% Li2O and 121ppm Ta2O5 from 131m					
							and 2m @ 2.3% Li2O and 133ppm Ta2O5 from 135m					
							and 1m @ 2.3% Li2O and 139ppm Ta2O5 from 138m					
KVRC0100	258677	6959246	509	-56	50	144	25	27	2	1.4	247	
							35	37	2	1	175	
							78	98	21	1.1	146	
							incl. 6m @ 1.7% Li2O and 147ppm Ta2O5 from 78m					
							and 4m @ 1.9% Li2O and 317ppm Ta2O5 from 93m					
							and 1m @ 1.7% Li2O and 272ppm Ta2O5 from 115m					
KVRC0101	258636	6959202	510	-57	47	126	6	11	5	1.6	105	
							incl. 3m @ 2.1% Li2O and 101ppm Ta2O5 from 7m					
							56	61	5	0.9	141	
							incl. 2m @ 1.6% Li2O and 260ppm Ta2O5 from 58m					
							66	68	2	1.5	174	
							incl. 1m @ 1.7% Li2O and 142ppm Ta2O5 from 66m					
							81	89	8	1.5	263	
							incl. 3m @ 1.9% Li2O and 257ppm Ta2O5 from 82m					
							and 2m @ 1.8% Li2O and 243ppm Ta2O5 from 86m					
							94	108	14	1	97	
							incl. 1m @ 2.1% Li2O and 54ppm Ta2O5 from 97m					
							and 2m @ 2% Li2O and 167ppm Ta2O5 from 106m					
KVRC0102	258599	6959167	513	-59	46	120	26	33	7	1.2	116	
							incl. 2m @ 2.4% Li2O and 120ppm Ta2O5 from 29m					
							70	78	8	1.8	197	
							incl. 6m @ 2.1% Li2O and 197ppm Ta2O5 from 71m					
							86	98	12	1.1	141	
							incl. 3m @ 2.3% Li2O and 312ppm Ta2O5 from 92m					
							104	105	1	1.2	263	
							112	117	5	1.3	211	
KVRC0103	258548	6959116	520	-55	47	144	64	70	6	1.3	126	
							incl. 1m @ 1.7% Li2O and 65ppm Ta2O5 from 64m					
							and 1m @ 1.6% Li2O and 190ppm Ta2O5 from 67m					
							91	100	9	1.9	262	
							incl. 2m @ 2.4% Li2O and 199ppm Ta2O5 from 92m					
							and 5m @ 2.2% Li2O and 313ppm Ta2O5 from 95m					
							117	125	8	1.3	168	
							incl. 4m @ 1.8% Li2O and 240ppm Ta2O5 from 118m					
							128	130	2	1	197	
							135	**138**	**3**	**1.8**	**111**	
							141	143	2	0.9	171	
KVRC0104	258544	6959111	520	-68	225	178	81	83	2	1.5	187	
							incl. 1m @ 1.7% Li2O and 120ppm Ta2O5 from 81m					
							92	105	13	1.6	251	
							incl. 4m @ 2.1% Li2O and 213ppm Ta2O5 from 92m					
							and 3m @ 2.2% Li2O and 282ppm Ta2O5 from 98m					
							121	125	4	1.5	163	
							incl. 1m @ 2.3% Li2O and 170ppm Ta2O5 from 122m					
							and 1m @ 2% Li2O and 149ppm Ta2O5 from 124m					
							136	139	3	1.5	191	
							incl. 1m @ 1.7% Li2O and 164ppm Ta2O5 from 138m					
							148	161	13	1.9	165	
							incl. 3m @ 2.2% Li2O and 182ppm Ta2O5 from 148m					
							and 8m @ 2% Li2O and 164ppm Ta2O5 from 152m					
							170	172	2	1.3	125	

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0105	258868	6959291	517	-59	50	112	28	29	1	0.5	18	Kathleens Corner
KVRC0106	258821	6959242	518	-60	49	160	4	5	1	0.5	107	
							8	9	1	0.5	115	
							35	38	3	1.5	247	
							incl. 2m @ 1.9% Li2O and 261ppm Ta2O5 from 36m					
							109	111	2	1.1	172	
KVRC0107	258774	6959200	519	-60	46	124	7	9	2	1	253	
							21	24	3	1.1	203	
							incl. 1m @ 2% Li2O and 286ppm Ta2O5 from 22m					
							48	49	1	0.8	189	
							52	54	2	1.2	256	
							incl. 1m @ 1.8% Li2O and 303ppm Ta2O5 from 52m					
							59	60	1	1.1	181	
							73	75	2	0.5	103	
							90	95	5	0.9	156	
KVRC0108	258739	6959165	519	-59	42	124	26	27	1	1	248	
							40	46	6	1.4	233	
							incl. 3m @ 1.7% Li2O and 301ppm Ta2O5 from 41m					
							63	70	7	1.1	138	
							incl. 2m @ 2% Li2O and 233ppm Ta2O5 from 68m					
							80	88	8	1	120	
							incl. 1m @ 2.6% Li2O and 160ppm Ta2O5 from 86m					
							110	112	2	1.2	230	
KVRC0109	258696	6959120	520	-54	48	124	17	18	1	1.4	254	
							20	22	2	1.5	77	
							incl. 1m @ 2.4% Li2O and 115ppm Ta2O5 from 20m					
							62	77	15	1.5	191	
							incl. 10m @ 2% Li2O and 258ppm Ta2O5 from 67m					
							97	98	1	1	126	
KVRC0110	258655	6959076	523	-56	47	124	44	46	2	1.4	159	
							incl. 1m @ 2% Li2O and 125ppm Ta2O5 from 45m					
							75	87	12	1.6	205	
							incl. 8m @ 2% Li2O and 206ppm Ta2O5 from 77m					
							91	92	1	1.1	162	
							100	108	8	1.5	129	
							incl. 2m @ 2.2% Li2O and 134ppm Ta2O5 from 105m					
KVRC0111	258609	6959034	523	-55	46	130	61	64	3	1.1	260	
							93	84	1	1.6	247	
							86	99	13	1.2	205	
							incl. 5m @ 1.9% Li2O and 292ppm Ta2O5 from 89m					
							114	117	3	0.4	22	
KVRC0112	258608	6959031	523	-69	227	154	75	89	14	1.5	202	
							incl. 3m @ 2.1% Li2O and 310ppm Ta2O5 from 78m					
							and 3m @ 2.2% Li2O and 157ppm Ta2O5 from 84m					
							126	136	10	1.9	93	
							incl. 7m @ 2.2% Li2O and 97ppm Ta2O5 from 128m					
							141	142	1	1.7	250	
							146	150	4	1.5	148	
							incl. 1m @ 2.8% Li2O and 123ppm Ta2O5 from 123m					
KVRC0113	258928	6959208	508	-54	45	124	22	24	2	2.7	182	
							incl. 1m @ 4.2% Li2O and 156ppm Ta2O5 from 22m					
KVRC0114	258885	6959166	514	-55	45	130	33	36	3	0.1	329	
							114	119	5	0.1	146	
KVRC0115	258845	6959125	501	-54	46	130	0	6	6	0.6	154	
							24	25	1	1.1	204	
							37	41	4	1.4	163	
							incl. 2m @ 1.9% Li2O and 200ppm Ta2O5 from 38m					
							114	117	3	2	188	
							incl. 2m @ 2.4% Li2O and 196ppm Ta2O5 from 114m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0116	258800	6959080	504	-55	50	140	41	48	7	1.2	223	Kathleens Corner
							incl. 3m @ 1.7% Li2O and 245ppm Ta2O5 from 43m					
							53	59	6	1	131	
							incl. 1m @ 1.9% Li2O and 210ppm Ta2O5 from 53m					
							80	85	5	1.3	214	
							incl. 2m @ 2.2% Li2O and 219ppm Ta2O5 from 81m					
							128	130	2	0.6	111	
KVRC0117	258755	6959038	519	-54	47	140	0	5	5	0.9	179	
							73	91	18	1.6	212	
							incl. 2m @ 2.1% Li2O and 180ppm Ta2O5 from 74m					
							and 1m @ 2.4% Li2O and 231ppm Ta2O5 from 80m					
							and 8m @ 2% Li2O and 213ppm Ta2O5 from 82m					
							104	107	3	0.9	134	
KVRC0118	258710	6958997	520	-55	49	172	22	24	2	0.9	297	
							83	97	14	1.2	217	
							incl. 1m @ 2.5% Li2O and 201ppm Ta2O5 from 84m					
							and 2m @ 2.1% Li2O and 253ppm Ta2O5 from 89m					
							and 1m @ 1.9% Li2O and 163ppm Ta2O5 from 96m					
							128	134	6	1.4	178	
							incl. 3m @ 1.9% Li2O and 157ppm Ta2O5 from 128m					
KVRC0119	258671	6958948	522	-53	48	142	85	100	15	1.1	197	
							incl. 1m @ 2.2% Li2O and 408ppm Ta2O5 from 88m					
							and 5m @ 1.6% Li2O and 133ppm Ta2O5 from 94m					
KVRC0120	258668	6958944	523	-53	228	140	56	58	2	1.6	323	
							98	119	21	1.5	197	
							incl. 3m @ 2.3% Li2O and 243ppm Ta2O5 from 99m					
							and 5m @ 2.8% Li2O and 238ppm Ta2O5 from 105m					
							and 1m @ 1.7% Li2O and 377ppm Ta2O5 from 114m					
							and 1m @ 1.9% Li2O and 361ppm Ta2O5 from 117m					
KVRC0121	258556	6959190	513	-56	47	142	28	35	7	0.6	109	
							incl. 1m @ 1.7% Li2O and 309ppm Ta2O5 from 33m					
							96	103	7	0.8	172	
							incl. 1m @ 1.7% Li2O and 225ppm Ta2O5 from 99m					
							114	123	9	0.9	111	
							incl. 2m @ 1.8% Li2O and 140ppm Ta2O5 from 115m					
							128	131	3	1.1	270	
							incl. 1m @ 1.9% Li2O and 227ppm Ta2O5 from 129m					
							134	135	1	2.3	193	
KVRC0122	258514	6959152	521	-56	45	148	51	53	2	1.2	176	
							67	71	4	1.1	157	
							99	138	39	1.5	165	
							incl. 6m @ 2.5% Li2O and 254ppm Ta2O5 from 100m					
							and 5m @ 1.7% Li2O and 292ppm Ta2O5 from 126m					
							incl. 5m @ 1.9% Li2O and 128ppm Ta2O5 from 127m					
KVRC0123	258510	6959142	521	-84	53	160	52	54	2	1	182	
							66	68	2	1.4	291	
							incl. 1m @ 2% Li2O and 296ppm Ta2O5 from 66m					
							82	94	12	1.7	223	
							incl. 5m @ 2.5% Li2O and 279ppm Ta2O5 from 87m					
							102	106	4	1	169	
							113	125	12	1.8	161	
							incl. 2m @ 1.8% Li2O and 212ppm Ta2O5 from 113m					
							and 6m @ 2.5% Li2O and 189ppm Ta2O5 from 118m					
							141	153	12	0.9	131	
							incl. 4m @ 1.8% Li2O and 210ppm Ta2O5 from 148m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0124	258502	6959142	521	-59	228	172	79	80	1	1.4	183	Kathleens Corner
							93	109	16	1.4	196	
							incl. 4m @ 1.9% Li2O and 183ppm Ta2O5 from 93m					
							and 6m @ 2.1% Li2O and 204ppm Ta2O5 from 100m					
							134	140	6	1.3	120	
							incl. 2m @ 2% Li2O and 174ppm Ta2O5 from 136m					
							147	150	3	1.1	279	
							incl. 1m @ 1.7% Li2O and 358ppm Ta2O5 from 147m					
							154	163	9	1.4	135	
							incl. 2m @ 2.6% Li2O and 157ppm Ta2O5 from 154m					
							and 1m @ 2% Li2O and 133ppm Ta2O5 from 158m					
							166	169	3	1.3	139	
							incl. 1m @ 2.1% Li2O and 173ppm Ta2O5 from 167m					
KVRC0125	258636	6959000	523	-84	44	120	74	84	10	1.4	239	
							incl. 6m @ 2% Li2O and 200ppm Ta2O5 from 74m					
							97	99	2	0.6	144	
KVRC0126	258713	6958924	520	-87	46	160	80	83	3	1.2	134	
							incl. 1m @ 2.1% Li2O and 147ppm Ta2O5 from 81m					
							126	127	1	1	114	
							149	150	1	2	252	
KVRC0127	258823	6958791	519	-55	46	120	10	12	2	0.6	313	
							68	70	2	1.6	212	
							incl. 1m @ 2.6% Li2O and 282ppm Ta2O5 from 69m					
							81	84	3	0.8	127	
							87	89	2	1.3	65	
KVRC0128	258796	6958757	522	-53	44	120	11	14	3	1.4	230	
							incl. 1m @ 2% Li2O and 334ppm Ta2O5 from 13m					
							45	48	3	0.7	203	
							57	58	1	1.2	105	
							91	99	8	0	134	
KVRC0129	258795	6958758	523	-55	224	120	7	10	3	1.2	319	
							incl. 1m @ 2.2% Li2O and 381ppm Ta2O5 from 8m					
							16	19	3	1.1	207	
							27	28	1	2	285	
							86	98	12	1.4	204	
							incl. 6m @ 1.9% Li2O and 183ppm Ta2O5 from 86m					
KVRC0130	258795	6958755	523	-88	53	120	8	10	2	0.6	130	
							12	14	2	1.9	353	
							34	36	2	0.7	256	
							55	57	2	0.9	77	
							84	93	9	1.3	187	
							incl. 4m @ 1.9% Li2O and 200ppm Ta2O5 from 87m					
							108	109	1	0.6	135	
KVRC0131	258371	6958888	513	-55	41	214	81	82	1	0.9	285	
							90	93	3	0.5	107	
							114	116	2	1.2	320	
							142	143	1	0.8	421	
							148	156	8	1.8	83	
							incl. 3m @ 2.4% Li2O and 65ppm Ta2O5 from 148m					
							162	163	1	0.6	166	
							175	187	12	1.2	160	
							incl. 4m @ 2.1% Li2O and 164ppm Ta2O5 from 175m					
							198	208	10	1.5	151	
							incl. 1m @ 2.9% Li2O and 132ppm Ta2O5 from 199m					
							and 4m @ 1.8% Li2O and 162ppm Ta2O5 from 202m					

Appendix 1 (cont.) – Kathleen Valley – RC Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	Interval(m)	Li2O (%)	Ta2O5 (ppm)	
KVRC0132	258421	6958793	512	-54	48	160	100	104	4	2	252	Kathleen's Corner
							incl. 3m @ 2.4% Li2O and 283ppm Ta2O5 from 100m					
							141	145	4	1.8	164	
							incl. 3m @ 2.2% Li2O and 189ppm Ta2O5 from 142m					
							152	153	1	0.9	150	
KVRC0133	258494	6958713	514	-55	45	170	70	72	2	1.4	185	
							96	98	2	1.1	266	
							108	113	5	1.6	226	
							incl. 3m @ 2% Li2O and 252ppm Ta2O5 from 108m					
							131	133	2	1.7	103	
KVRC0134	258606	6958572	520	-55	49	160	41	44	3	1	332	
							incl. 1m @ 1.7% Li2O and 270ppm Ta2O5 from 42m					
							86	95	9	1.7	296	
							incl. 5m @ 2.3% Li2O and 405ppm Ta2O5 from 88m					
							103	105	2	1.1	120	
							incl. 1m @ 1.8% Li2O and 215ppm Ta2O5 from 103m					
							106	110	4	1.3	150	
							incl. 2m @ 1.7% Li2O and 153ppm Ta2O5 from 107m					
							131	133	2	0.9	159	
KVRC0135	258189	6959595	510	-54	46	80	33	35	2	0	347	
							56	64	8	1.2	122	
							incl. 3m @ 2% Li2O and 183ppm Ta2O5 from 59m					
KVRC0136	258120	6959522	510	-64	46	110	48	52	4	0	301	
							95	103	8	1.3	120	
							incl. 1m @ 3.7% Li2O and 136ppm Ta2O5 from 98m					
KVRC0137	258083	6959629	510	-60	46	120	109	112	3	0	132	
KVRC0138	258164	6959718	510	-55	45	100	57	59	2	0	146	
KVRC0139	258184	6959859	510	-55	44	100	60	64	4	0	165	
KVRC0140	258105	6959801	510	-55	44	130	97	102	5	0	153	
							119	122	3	0	153	
KVRC0141	258037	6959868	512	-62	44	124	No significant assays					
KVRC0142	258109	6959937	512	-55	41	112	91	94	3	0	507	
KVRC0143	258464	6959736	508	-56	47	94	85	86	1	0	237	
KVRC0144	258422	6959693	508	-55	42	106	63	65	2	0	158	
KVRC0145	257970	6959380	508	-57	42	130	23	28	5	0	166	
							44	48	4	1.5	166	
							incl. 2m @ 2.5% Li2O and 133ppm Ta2O5 from 45m					
KVRC0146	257880	6959300	508	-56	45	118	72	76	4	0	131	

* True widths estimated as follows:
Holes drilled towards NE (~045) at Kathleen's Corner, true widths 85-95%
Holes drilled towards NE (~045) at Mt Mann, true widths 80-90% of
Holes drilled towards SW (~225) at Kathleen's Corner, true widths 65-75%
Holes drilled towards SW (~225) at Mt Mann, true widths 30-50% of
KVRC0015 true widths ~20% of downhole width

Appendix 2 – Kathleen Valley – Diamond Core Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	nterval(m	Li2O (%)	Ta2O5 (ppm)	
KVDD0001	258690	6959191	512	-55	39	141.2	39.05	41.24	2.19	2.1	291	Kathleens Corner
							incl. 1m @ 2.5% Li2O and 289ppm Ta2O5 from 40m					
							47.07	49	1.93	2.7	258	
							53	54.87	1.87	1.7	230	
							incl. 0.87m @ 2.2% Li2O and 217ppm Ta2O5 from 54m					
							70.65	85.55	14.9	1.4	190	
							incl. 4m @ 2.1% Li2O and 288ppm Ta2O5 from 72m					
							and 4m @ 1.8% Li2O and 178ppm Ta2O5 from 81m					
							102.26	103.71	1.45	1.4	336	
							124	125	1	1	243	
KVDD0002	258738	6959090	514	-55	45	156.4	14	16	2	1	452	
							59.29	76	16.71	1.6	215	
							incl. 3m @ 2.2% Li2O and 124ppm Ta2O5 from 63m					
							and 6m @ 2.3% Li2O and 241ppm Ta2O5 from 68m					
							80.48	83	2.52	1.7	153	
							incl. 1.52m @ 2% Li2O and 110ppm Ta2O5 from 80.48m					
							122.19	123	0.81	1	238	
							130	130.9	0.9	0.9	204	
KVDD0003	258722	6958935	520	-55	41	159.2	72	87	15	1.4	233	
							incl. 7m @ 2% Li2O and 212ppm Ta2O5 from 75m					
							and 1m @ 1.9% Li2O and 116ppm Ta2O5 from 86m					
							134.06	141	6.94	1.5	148	
							incl. 1m @ 2.1% Li2O and 74ppm Ta2O5 from 135m					
							and 2m @ 2.1% Li2O and 172ppm Ta2O5 from 137m					
KVDD0004	258444	6958521	521	-54	50	189.2	42	50.12	8.12	1.4	125	Mt Mann
							incl. 2m @ 2.1% Li2O and 99ppm Ta2O5 from 46m					
							66.2	66.85	0.65	1.1	87	
							70.22	76	5.78	1.5	106	
							incl. 1.34m @ 1.9% Li2O and 98ppm Ta2O5 from 71m					
							and 2m @ 1.8% Li2O and 134ppm Ta2O5 from 74m					
							103.91	108	4.09	1.9	301	
							115.75	117	1.25	0.6	82	
							141	141.9	0.9	1.1	232	
							162	170	8	1.5	82	
							incl. 3m @ 2.1% Li2O and 81ppm Ta2O5 from 167m					
							173.8	178.5	4.7	1.3	119	
KVDD0005	258528	6958434	531	-60	44	216.4	40	52.85	12.85	1.9	132	
							incl. 8m @ 2.1% Li2O and 137ppm Ta2O5 from 44m					
							79	83	4	1.1	99	
							102.04	103.83	1.79	1.4	337	
							130.03	136	5.97	1.8	155	
							165.42	170.44	5.02	1.3	138	
							incl. 1.6m @ 2% Li2O and 148ppm Ta2O5 from 167m					
							181.98	191	9.02	1.5	160	
							incl. 1.93m @ 1.9% Li2O and 103ppm Ta2O5 from 183m					
							and 2m @ 2.2% Li2O and 256ppm Ta2O5 from 188m					
KVDD0006	258621	6958311	545	-55	44	185.6	38.05	52	13.95	1.6	129	
							incl. 7m @ 1.9% Li2O and 118ppm Ta2O5 from 43m					
							65.99	66.89	0.9	1.7	188	
							95.16	100	4.84	1	196	
							115	118	3	1.7	174	

Appendix 2 (cont.) – Kathleen Valley – Diamond Core Drill hole statistics

Hole_ID	East	North	RL	Dip	Azimuth	Depth (m)	Significant Li2O (>0.4%) and Ta2O5 (>50ppm) results					Prospect
							From(m)	To(m)	nterval(m	Li2O (%)	Ta2O5 (ppm)	
KVDD0007	258569	6959079	520	-60	228	231.6	88.45	98.91	10.46	1.3	205	Kathleen's Corner
							incl. 5m @ 2% Li2O and 198ppm Ta2O5 from 88.45m					
							108.13	114.17	6.04	1.6	155	
							incl. 4m @ 1.9% Li2O and 151ppm Ta2O5 from 108.13m					
							145.08	148.26	3.18	1.4	423	
							156.75	163.85	7.1	1.5	165	
							incl. 4.7m @ 1.8% Li2O and 193ppm Ta2O5 from 156.75m					
							165.73	169.7	3.97	1.3	159	
							incl. 1.97m @ 2% Li2O and 158ppm Ta2O5 from 165.73m					
							184.23	186.35	2.12	1.1	184	
							incl. 1m @ 1.8% Li2O and 245ppm Ta2O5 from 184.23m					
							188.65	191.5	2.85	2.4	140	
							205.11	207.1	1.99	1.1	129	
							217.76	218.76	1	1.2	154	
KVDD0008	258629	6958992	523	-48	223	153.2	123.47	132.4	8.93	1.3	196	
							incl. 1m @ 2% Li2O and 315ppm Ta2O5 from 123.47m					
							and 1m @ 1.9% Li2O and 238ppm Ta2O5 from 125.47m					
							and 0.93m @ 2.6% Li2O and 100ppm Ta2O5 from 129.47m					
							137.48	137.98	0.5	1.4	100	
KVDD0009	258696	6958909	521	-52	221	177.5	39.1	43	3.9	1.4	448	
							105.23	106.22	0.99	2	224	
							incl. 0.77m @ 2.4% Li2O and 123ppm Ta2O5 from 105.23m					
							113.5	120.1	6.6	0	338	
True widths - see RC drill statistics												

Appendix 3 – Kathleen Valley PROJECT - JORC Table 1

Section 1 Sampling Techniques and Data

Criteria	JORC Code explanation	Commentary
Sampling techniques	*Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.*	Sub surface samples have been collected by reverse circulation (RC) diamond core drilling techniques (see below). Drill holes are oriented perpendicular to the interpreted strike of the mineralised trend except in rare occasions where limited access necessitates otherwise. Liontown rock chips - representative 1-3kg chip samples collected across zone being sampled. Historic sampling techniques not well documented.
	Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. *Aspects of the determination of mineralisation that are Material to the Public Report.* *In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.*	RC samples are collected by the metre from the drill rig cyclone as two 1m split samples in calico bags and a bulk sample in a plastic mining bags. The 1m samples from the cyclone are retained for check assaying. Only samples of pegmatite and adjacent wall rock (~4m) are collected for assay. HQ Diamond core has been sampled in one 1m intervals where possible, otherwise intervals less than 1m have been selected based on geological boundaries. Geological boundaries have not been crossed for sample purposes.
Drilling techniques	*Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	Drilling techniques used at Kathleen Valley comprise: • Reverse Circulation (RC/5.5") with a face sampling hammer • HQ Diamond Core, standard tube to a depth of ~200-250m. HQ Core was drilled directly from surface for all holes. Core orientation was provided by an ACT REFLEX (ACT II RD) tool.
Drill sample recovery	*Method of recording and assessing core and chip sample recoveries and results assessed.*	Sample recoveries are estimated for RC by correlating sample weights in the primary sample, duplicate sample and green mining bag to estimate a recovery for each meter. For diamond core the recovery is measured and recorded for every meter.
	Measures taken to maximise sample recovery and ensure representative nature of the samples.	RC drill collars are sealed to prevent sample loss and holes are normally drilled dry to prevent poor recoveries and contamination caused by water ingress. Wet intervals are noted in case of unusual results. For diamond core loss, core blocks have been inserted in the section where core loss has occurred. This has then been written on the block and recorded during the logging process and with detailed photography of dry and wet core.
	Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.	None noted as yet.

Criteria	JORC Code explanation	Commentary
Logging	*Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.*	All RC drill holes are logged on 1 m intervals and the following observations recorded: Recovery, quality (i.e. degree of contamination), wet/dry, hardness, colour, grainsize, texture, mineralogy, lithology, structure type and intensity, pegmatite and vein type and %, lithium mineralogy and %, alteration assemblage, UV fluorescence. Diamond core is logged in its entirety as per detailed geological description listed above. Geotechnical logging has been completed for the entire hole.
	Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.	Logging is quantitative, based on visual field estimates. Diamond core is photographed post meter marking, for the entire length of the hole, two trays at a time, wet and dry.
	The total length and percentage of the relevant intersections logged.	Holes are logged from start to finish.
Sub-sampling techniques and sample preparation	*If core, whether cut or sawn and whether quarter, half or all core taken.*	The core has been cut in half and then quartered for sample purposes. Half core has been retained and the second quarter will be used for metallurgical studies. Specific Density measurements have been taken on all quarter core samples using the Archimedes method.
	If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.	RC samples are collected as rotary split samples. Samples are typically dry.
	For all sample types, the nature, quality and appropriateness of the sample preparation technique.	Sample preparation follows industry best practice standards and is conducted by internationally recognised laboratories; i.e. Oven drying, jaw crushing and pulverising so that 85% passes -75microns.
	Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.	Duplicates and blanks submitted approximately every 20 samples. Standards are submitted every 20 samples or at least once per hole. Cross Lab checks and blind checks have been used at a rate of 5%.
	Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.	Measures taken include: • regular cleaning of cyclones and sampling equipment to prevent contamination; • statistical comparison of duplicates, blanks and standards.
	Whether sample sizes are appropriate to the grain size of the material being sampled.	Sample size is considered appropriate for the stage of exploration
Quality of assay data and laboratory tests	*The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.*	Initial assaying (2017) completed by ALS Perth. Subsequent assaying (2018) completed by NAGROM Laboratories Perth. Both labs use industry standard procedures for rare metals such as Li and Ta. Analytical techniques are total.
	For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model,	None used

Criteria	JORC Code explanation	Commentary
	reading times, calibrations factors applied and their derivation, etc.	
	Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established	See above.
Verification of sampling and assaying	*The verification of significant intersections by either independent or alternative company personnel.*	Internal review by alternate company personnel.
	The use of twinned holes.	Six diamond holes are twins of existing RC drill holes. Visual results compare well with original RC holes.
	Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.	Drill data entered directly into excel spreadsheets onsite while drilling is ongoing. Data then entered into Access Database and validated before being processed by industry standard software packages such as MapInfo and Micromine. Representative chip samples are collected for later reference.
	Discuss any adjustment to assay data.	Li% converted to Li_2O% by multiplying by 2.15, Ta ppm converted to Ta_2O_5 ppm by multiplying by 1.22
Location of data points	*Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.*	All drill holes and geochemical samples are initially located using a hand held GPS and subsequently surveyed with DGPS. All RC holes have been surveyed by a multishot digital down hole camera provided by drill contractor. All diamond holes have been surveyed with a REFLEX EZI-SHOT (1001) magnetic single shot camera.
	Specification of the grid system used	GDA 94 Zone 51
	Quality and adequacy of topographic control.	Initial RLs based on regional topographic dataset and GPS. Hole collars picked-up post drilling with DGPS.
Data spacing and distribution	*Data spacing for reporting of Exploration Results.*	Varies due to initial drill programs largely designed to test down dip potential of mineralised outcrops, to a maximum of 100 spaced lines, 50-60m down dip intervals.
	Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.	In areas of resource definition drilling a target spacing of 50x50m down dip and along strike has been used.
	Whether sample compositing has been applied.	None undertaken.
Orientation of data in relation to geological structure	*Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.*	Drilling is typically oriented perpendicular to the interpreted strike of mineralisation. KVRC0015 was oriented at 45° to strike due to access issues and the need to test the main outcrop zone.
	If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.	No bias observed; however, estimates of true width provided in attached drill hole statistic appendix.
Sample security	*The measures taken to ensure sample security.*	Company geologist supervises all sampling and subsequent storage in field. Same geologist arranges delivery of samples to NAGROM Perth via courier.

Criteria	JORC Code explanation	Commentary
Audits or reviews	*The results of any audits or reviews of sampling techniques and data.*	An expert competent person audit has been completed on the resource drilling, sampling protocols and data. Results have not indicated any significant discrepancies.

Section 2 Reporting of Exploration Results

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	*Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.*	The Kathleen Valley Project is located ~680km NE of Perth and ~45km NNW of Leinster in Western Australia. The Project comprises 4 granted mining leases MLs 36/264, 265, 459, 460 and 1 Exploration License E36/879. The mining leases (MLs) and rights to pegmatite hosted rare-metal mineralisation were acquired from Ramelius Resources Limited via a Sales Agreement completed in 2016. The MLs have been transferred to LRL (Aust) Pty Ltd a wholly owned subsidiary of Liontown Resources Limited (LTR). Ramelius acquired 100% of the Kathleen Valley Project MLs in June 2014 from Xstrata Nickel Operations Pty Ltd (Xstrata). Xstrata retains rights to any nickel discovered over the land package via an Offtake and Clawback Agreement. Ramelius retains the rights to gold on the MLs. LRL (Aust) Pty Ltd has assumed the following Agreement: • Bullion and Non-Bullion Royalty Agreement of a 2% Gross Production Royalty affecting M36/264-265 and 459-460. The EL is in the name of Liontown Resources Limited (LTR) with no third party obligations apart from statutory requirements. The tenements are covered by the Tjiwarl Determined Native Title Claim (WC11/7). LTR has signed an Access Agreement with the NT group which largely applies to E36/879. LRL (Aust) Pty Ltd has received Section 18 consent to drill on certain areas with M36/459 and M36/460.
	The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	All tenements are in good standing.
Exploration done by other parties	*Acknowledgment and appraisal of exploration by other parties.*	Multiple phases of exploration completed for gold and nickel. This has not been reviewed in detail due to other companies retaining the rights to these commodities and Liontown's focus on rare metal pegmatites. There has been limited sporadic prospecting for Li, Ta and Sn, principally by Jubilee Mines (subsequently taken over by Xstrata). Work comprised geological mapping, broad spaced soil sample lines and rock chip sampling of the pegmatites. Details of the methods and procedures used have not been documented.

Criteria	JORC Code explanation	Commentary
		There has been no previous drill testing of the Li and Ta prospective pegmatites prior to LTR acquiring the Project.
Geology	*Deposit type, geological setting and style of mineralisation.*	The Kathleen Valley Project contains a series of quartz-feldspar-muscovite-spodumene pegmatites hosted in mafic rocks related to the Kathleen Valley Gabbro or Mt Goode Basalts. The Project is located on the western edge of the Norseman- Wiluna Belt within the Archaean Yilgarn Craton. The pegmatites are LCT type lithium bearing-pegmatites.
Drill hole Information	*A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:* • *easting and northing of the drill hole collar* • *elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar* • *dip and azimuth of the hole* • *down hole length and interception depth* • *hole length.*	See Appendix attached to ASX release.
Data aggregation methods	*In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.*	See Appendix attached to ASX release.
	Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.	See Appendix attached to ASX release.
	The assumptions used for any reporting of metal equivalent values should be clearly stated.	None calculated.
Relationship between mineralisation widths and intercept lengths	*These relationships are particularly important in the reporting of Exploration Results.* *If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.* *If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').*	See Appendix attached to ASX release.
Diagrams	*Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	See Figures in body of report
Balanced reporting	*Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	All recent exploration results reported and tabulated.
Other substantive exploration data	*Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock*	All meaningful and material data reported

Criteria	JORC Code explanation	Commentary
	characteristics; potential deleterious or contaminating substances.	
Further work	*The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).*	• Resource estimation • Metallurgical test work