



Notification of Consolidation/Split

Announcement Summary

Entity name

SMARTTRANS HOLDINGS LTD

Applicable security for the reorganisation

SMA	ORDINARY FULLY PAID
SMAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Monday August 6, 2018

Reorganisation type

Security consolidation

Effective Date

Thursday August 9, 2018

Record Date

Friday August 10, 2018

Issue Date

Friday August 17, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SMARTTRANS HOLDINGS LTD

1.2 *Registered Number Type

ACN

Registration Number

009065650

1.3 *ASX issuer code

SMA

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday August 6, 2018

**1.6 *Securities affected by the reorganisation**

SMA	ORDINARY FULLY PAID
SMAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday August 7, 2018	Actual	[Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday August 10, 2018

3.2 Date of +security holder meeting

Tuesday August 7, 2018

3.3 Last day for trading in the pre-re-organised +securities

Wednesday August 8, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday August 9, 2018

3.5 Record date

Friday August 10, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday August 13, 2018



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday August 17, 2018

3.8 Trading starts on a normal T+2 basis

Monday August 20, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday August 22, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 75

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SMA	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 6,567,069,695	Number on issue after reorganisation 87,560,929	Estimate/Actual Estimated
*ASX +Security Code SMAAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 494,826,233	Number on issue after reorganisation 6,597,683	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code SMAAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary