

ASX Release, 6 August 2018

GOLDFIELDS MONEY AND FINSURE NOTICE OF GENERAL MEETING FOR THE FINSURE TRANSACTION

Goldfields Money Limited (ASX:GMY) (“**Goldfields Money**” or the “**Company**”) refers to its previous announcements regarding the Finsure Transaction.

The Board of Goldfields Money has today approved the Notice of Meeting in relation to a meeting of shareholders to be held at 235 St Georges Terrace, Perth at 11am on Friday, 7 September 2018 to consider the Finsure Transaction.

It is anticipated that the Notice of Meeting (which incorporates an explanatory statement and an independent expert’s report) will be dispatched to shareholders on or before 8 August 2018.

A copy of the Notice of Meeting is attached. All information the Board considers is required by Goldfields Money shareholders to allow them to make an informed decision in respect of the Finsure Transaction is contained in the Notice of Meeting. The Board recommends that Goldfields Money shareholders read the Notice of Meeting and accompanying documents in full.

The table below shows the currently anticipated transaction timetable. The remaining conditions to completion of the Finsure Transaction are set out in the Notice of Meeting.

Event	Date
Release of Notice of Meeting	6 August 2018
Shareholder meeting	7 September 2018
Completion	14 September 2018

If you require assistance, you can call the Goldfields Money Shareholder information line on 1300 308 375 (within Australia) or +61 8 6314 6314 (outside Australia) at any time between 9:00am and 5:00pm (AWST) on Monday to Friday.

INVESTOR / MEDIA ENQUIRIES

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Goldfields Money's financial adviser is **Azure Capital** and its legal adviser is **Lavan**.

Finsure's financial adviser is **Aura Capital** and its legal adviser is **Ashurst**.

WHO IS GOLDFIELDS MONEY?

We're the little bank that could, the plucky regional credit union who grew into a national, straight-talking, digitally savvy alternative to traditional banking in Australia. We are the new approach to banking in Australia, we're honest, with transparent bank practices and a straightforward approach to you and your money. It's all yours, honestly.

We've had some awesome projects come to fruition this year which make managing your money with us simple. We've replaced our core banking system with the latest, state-of-the-art advancements in banking technology. Think of core banking systems as the beating heart of every banking institution. Some core banking systems currently operating out there are now over 30 years old and layered with patches and workarounds as new technology has evolved, such as; online banking, smartphones, and data security. The replacement of our core banking system makes us better than we were before. Better, stronger, faster.

We are listed on the ASX (ASX:GMY) and regulated by APRA. See the official looking logo below? It means depositors enjoy the same protection as the big banks with deposits guaranteed by the Australian Government for up to \$250,000 per customer (including business accounts). You can read more about us at www.goldfieldsmoney.com.au.

For everyday savings and investment accounts, business accounts, personal loans or home loans, Goldfields Money offers uncomplicated banking products to suit your situation. We get you.



WHO IS FINSURE?

Established in 2011, Finsure Holding Pty Ltd (“**Finsure**”) had set out to build a competitive and holistic offering for mortgage brokers in Australia with the aim to become a dominant player in the industry. Since inception, Finsure has positioned itself as a leader in the market in offering a diverse lending panel, flexible commission models, lead generation and mortgage broker support services. Through the acquisition of LoanKit in 2013 and a growing brand presence in the marketplace, Finsure has become one of the fastest growing aggregation business in the industry. Finsure was also recently named Aggregator of the Year for 2017 at the Australian Mortgage Awards.

At the very core of the Finsure business ethos is the desire to provide the strongest value proposition to all partners and clients. It is this principle that underpins who Finsure is as an organisation, and why they are able to provide the maximum value to those who align with us. As at 31 March 2018, Finsure has a network in excess of 1,400 loan writers across Australia, and a historical book of ~\$31.8 billion.