



ROTOGRO
INTERNATIONAL LIMITED

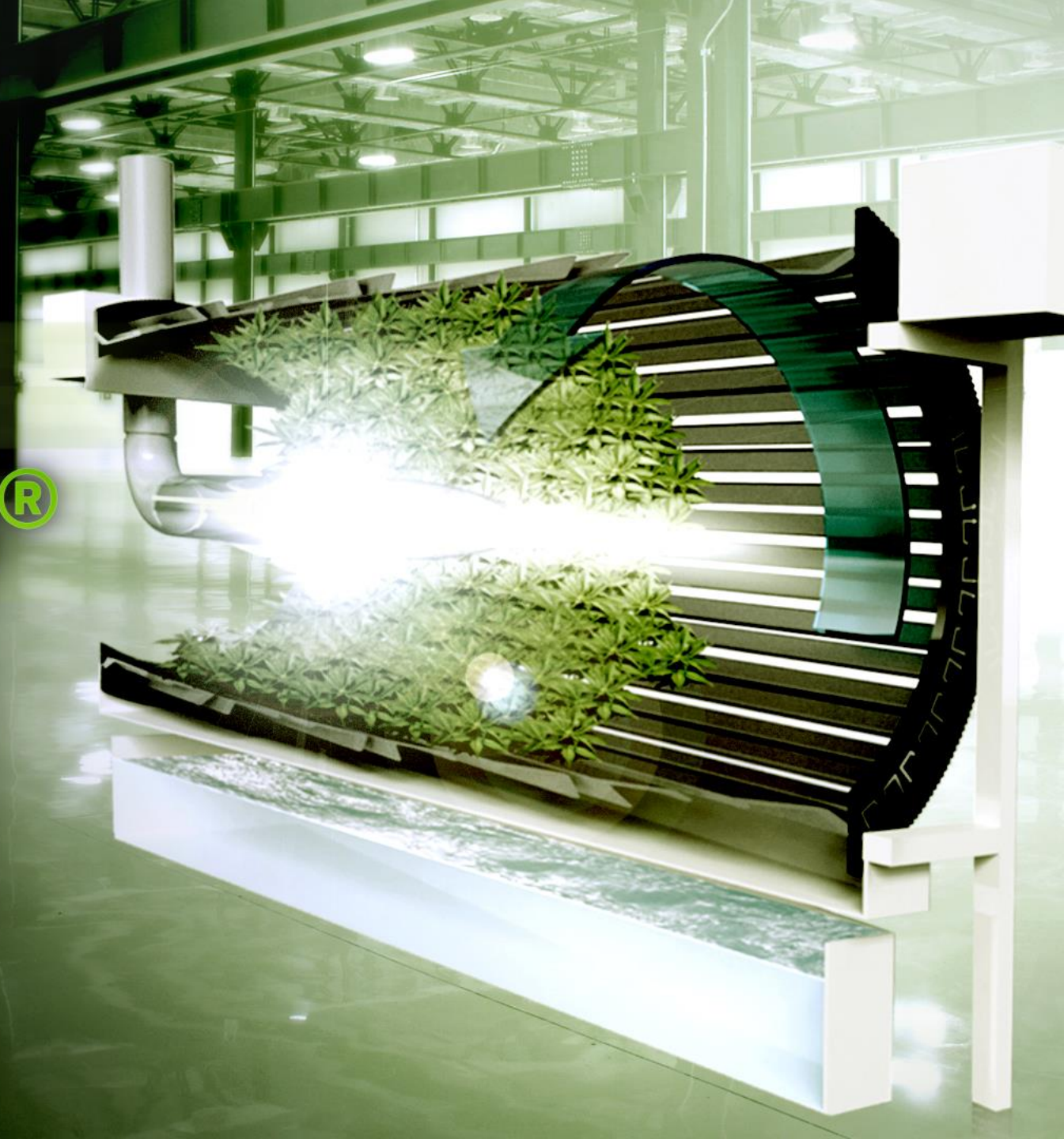
REDEFINING THE FUTURE OF AGRICULTURE

ASX:RGI

INTRODUCING ROTOGRO®

An Agricultural Company focused on equity and license ownership in the high value lawful cannabis space and leading the world in urban farming of perishable foods driven by patented and proprietary agricultural technology producing greater yields with lower operating costs.

AgTech



DISCLAIMER

This presentation is for information purposes only. Neither this presentation nor the information contained within constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation may not be distributed in any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction. Recipients should inform themselves of the restrictions that apply in their own jurisdiction. A failure to do so may result in a violation of securities laws in such jurisdiction. This presentation does not constitute financial product advice and has been prepared without taking into account the recipient's investment objectives, financial circumstances or particular needs and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. An investment in RotoGro shares is subject to known and unknown risks, some of which are beyond the control of the Company. RotoGro does not guarantee any particular rate of return or the future performance of RotoGro. Investors should have regard to the risk factors outlined in this Presentation when making their investment decision. This Presentation contains certain 'forward looking statements', including but not limited to projections, guidance on future revenues, earnings, margin improvement, other potential synergies and estimates and the future performance of RotoGro. Forward looking statements can generally be identified by the use of forward looking words such as, 'expect', 'anticipate', 'likely', 'intend', 'should', 'could', 'may', 'predict', 'plan', 'propose', 'will', 'believe', 'forecast', 'estimate', 'target', 'outlook', 'guidance', 'potential' and other similar expressions within the meaning of securities laws of applicable jurisdictions and include, but are not limited to the outcome and effects of an offer and the use of proceeds. The forward-looking statements contained in this Presentation are not guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of RotoGro, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. A number of important factors could cause actual results or performance to differ materially from the forward-looking statements, including the risk factors set out in this Presentation. Investors should consider the forward-looking statements contained in this Presentation in light of those disclosures. The forward-looking statements are based on information available to RotoGro as at the date of this Presentation. All dollar values are in Australian dollars (\$) or AUD) unless otherwise stated.

MISSION STATEMENT

To be the lowest cost producer for indoor farming of Lawful Cannabis and Perishable Foods across the globe. The Company is looking for equity interest and full ownership of Lawful Cannabis Licenses as well as strategic partnerships and equity participation in urban Perishable Food farms. The Company will continue looking for complementary acquisitions in the agricultural space to provide turn-key solutions from concept to harvest.

COMPANY GOALS AND ASPIRATIONS

To generate socially responsible, sustainable and profitable revenue from growing; lawful cannabis and perishable foods using our proprietary and patented cutting edge technical solutions whilst minimising the environmental impact of traditional farming.

BUSINESS VERTICALS



| PATENTED TECHNOLOGY & SAAS

- Facility Design & Setup
- Patented Rotational Hydroponic Garden System
- Research & Development
- Automatic Growing Management Software (iGrow®)



| GROWING MANAGEMENT & LICENSE OWNERSHIP

- Operational Management
- License Ownership & Equity Participation
- Compliance & Reporting
- Access to state-of-the-art Hydroponic & Growing Technology



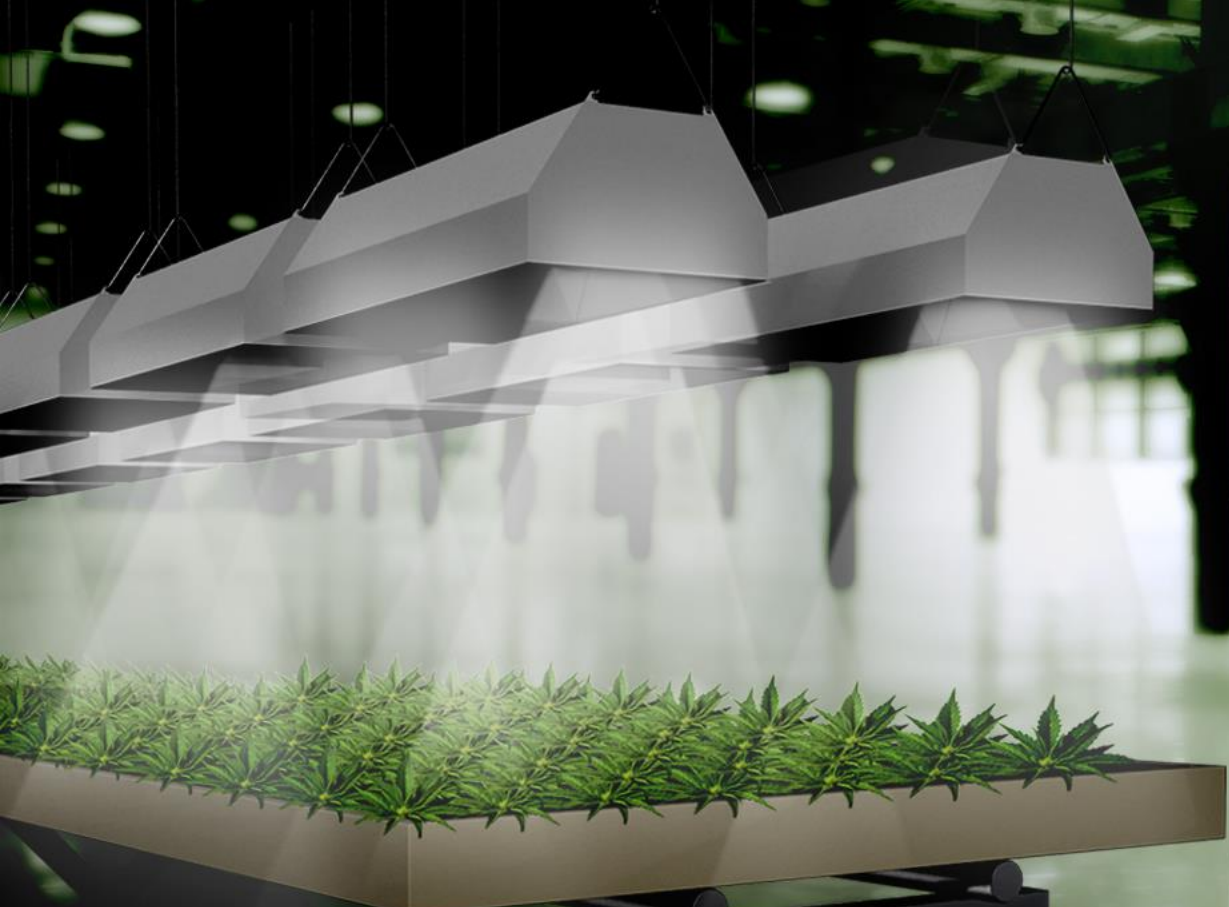
| AGRICULTURAL SERVICES

- Fertigation Delivery System
- Life Cycle Nutrient Management Planning
- Tissue Culture Innovation
- Organic Perishables & Nutraceuticals

PATENTS & PATENT APPLICATIONS

TITLE		APPLICATION NO.	FILING DATE	STATUS
Rotary Growing Apparatus (Plant)	U.S.	10/375,681	Feb 28, 2003	Patent Granted January 11, 2005; valid and enforceable to February 28, 2023. Patent Number: US 6,840,007 B2
Growing Tray & Cap for Rotating Hydroponic Gardening	U.S.	14/287,666	May 27, 2014	In examination : Response to examiner's report filed. Awaiting further examiner's report or allowance.
Stackable Modular Rotatable Gardening System	U.S.	14/883,156	Oct 14, 2015	In examination : Response to examiner's report filed. Awaiting further examiner's report or allowance.
Growing Tray and Cap for Rotating Hydroponic Gardening	Patent Co-Op Treaty	PCT /CA2015 /050478	May 26, 2015 Priority Filing: May 27/14	Pending : Published : International Search Report and Written Opinion issued. Final stage to enter national phase in Canada.
Stackable Modular Rotatable Gardening System	Canada	2,908,184	Oct 13 ,2015	Pending : October 13, 2017 – 2nd anniversary maintenance paid. October 13, 2020 – deadline to request examination.
Stackable Modular Rotatable Gardening System	Australia	2015243012	Oct 14, 2015	Pending – awaiting examination October 14, 2019 – annuity payment made.
Stackable Modular Rotatable Gardening System	Europe	15189807.9	Oct 14, 2015	Pending – awaiting examination April 30, 2018 – annuity payment made.

100% utilisation of light reduces power costs.
All plants receive equal access to light and nutrients providing consistent quality yields



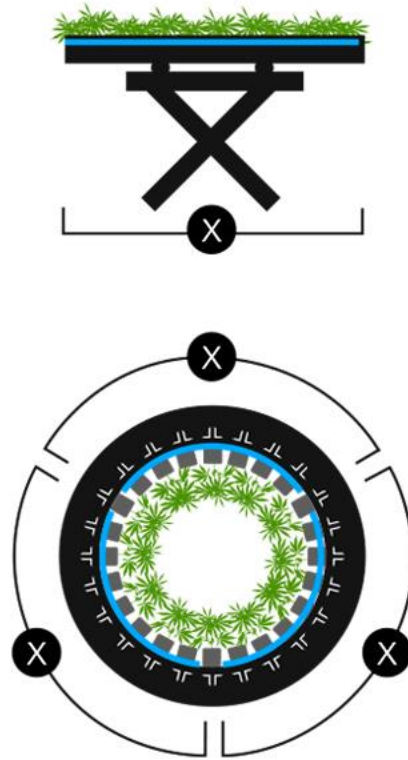
FLAT DECK VS. ROTOGRO®

FLAT DECK ROLLING TABLES

700 sqft (65m²) Footprint



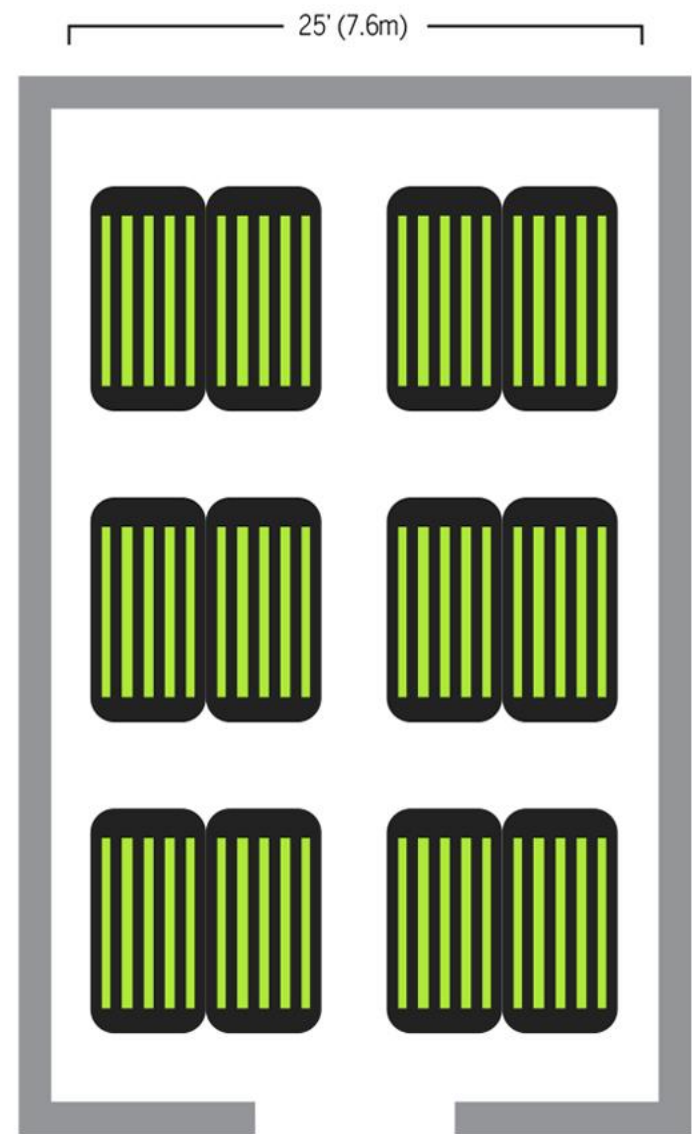
SINGLE GROW ROOM COMPARISON



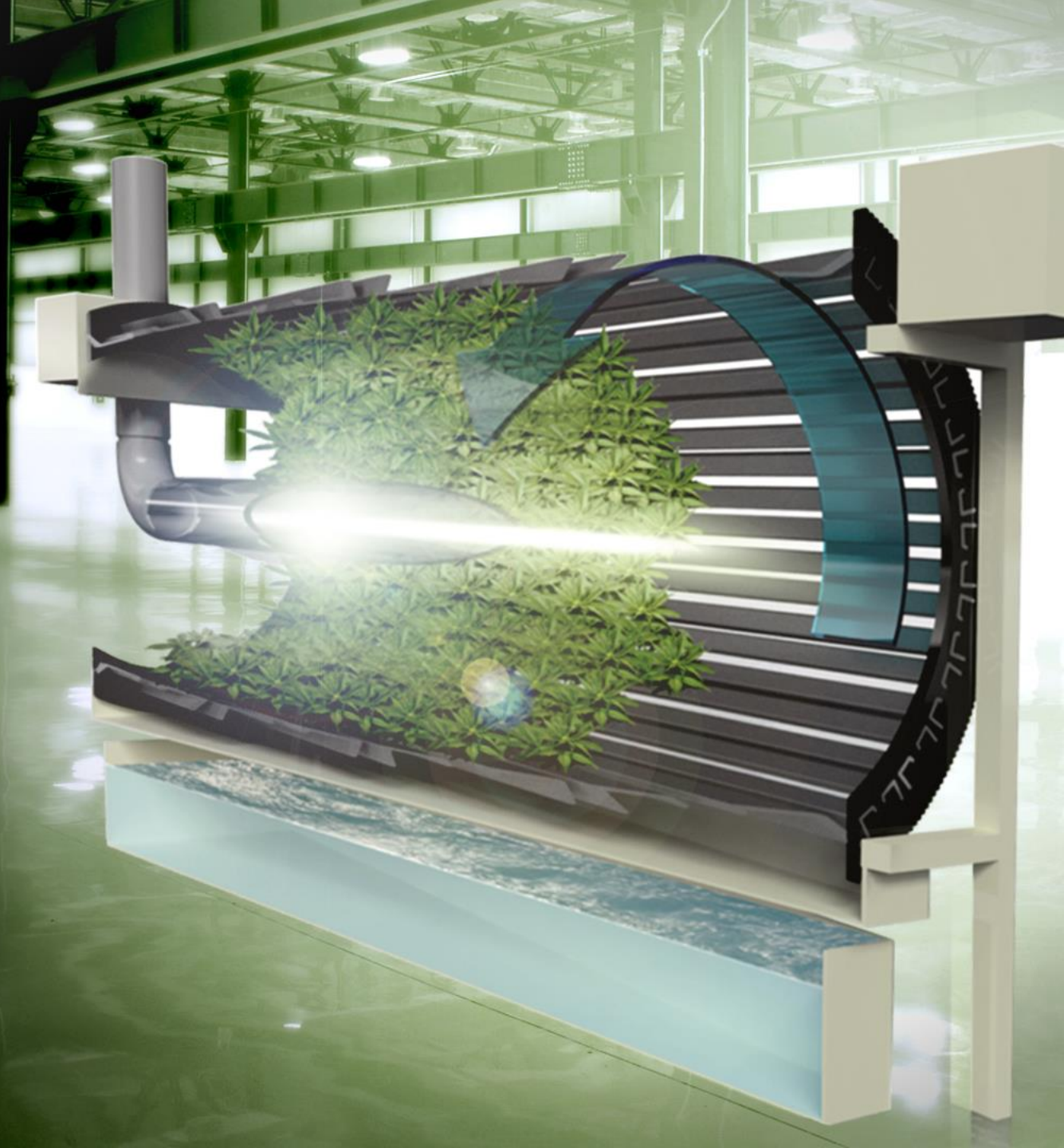
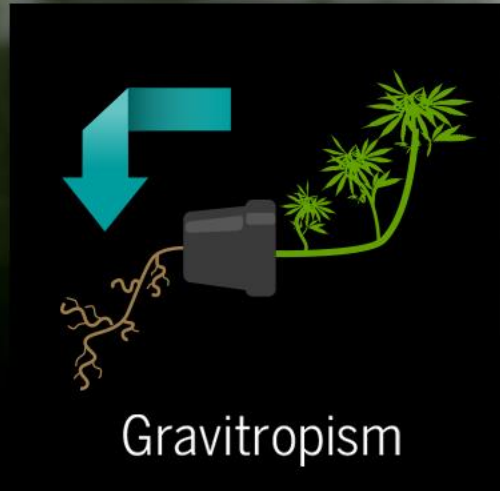
SPACE AND EFFICIENCY SAVING

24 DOUBLE STACK ROTOGRO UNITS

2,400 sqft (225m²) Footprint



The combination of gravitropism and RotoGro's proprietary CO₂ delivery system increases yields by a further 30 - 35%



YIELD ADVANTAGES

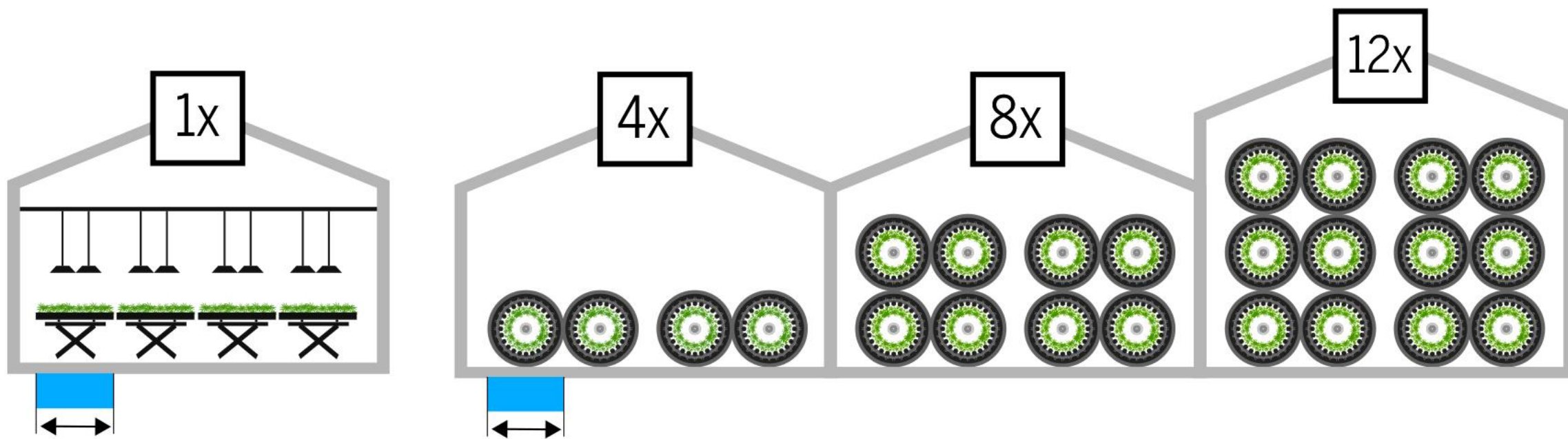
- **3X** THE GROW AREA
- **6X** FOR A 2 STACK
- **9X** FOR A 3 STACK



30-35% Yield Increase
from Gravitropism and
Proprietary Delivery



- **4X** THE GROW AREA
- **8X** FOR A 2 STACK
- **12X** FOR A 3 STACK
- ENERGY MANAGEMENT & LESS POWER



RotoGro Footprint: 8' x 4' = 32 sqft
Flat Deck Comparison: 8' x 4' = 32 sqft

On a three stack system covering 32 sqft
RotoGro yields 12x more than Flat Decks

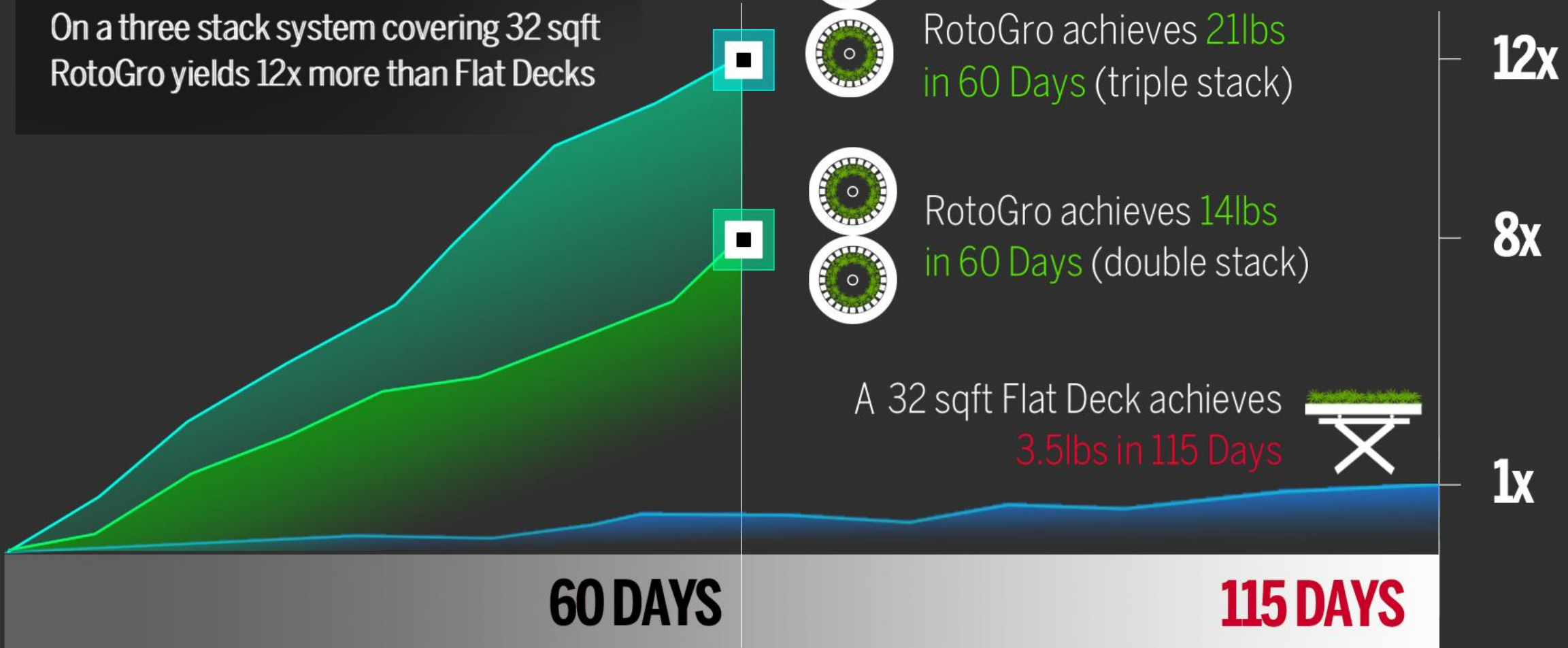


RotoGro achieves **21lbs**
in **60 Days** (triple stack)



RotoGro achieves **14lbs**
in **60 Days** (double stack)

A 32 sqft Flat Deck achieves
3.5lbs in 115 Days



60 DAYS

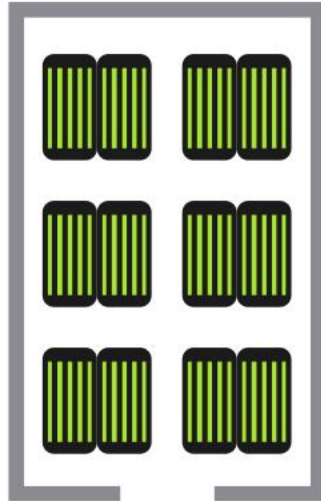
115 DAYS

ANNUAL YIELD COMPARISON

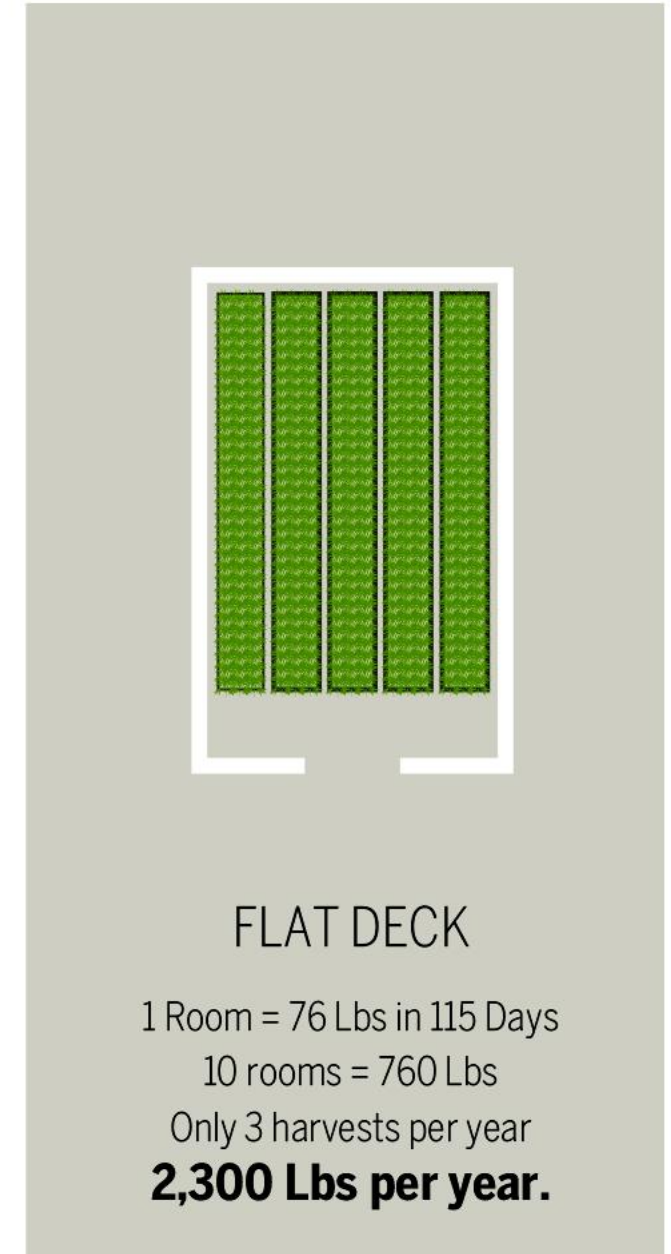
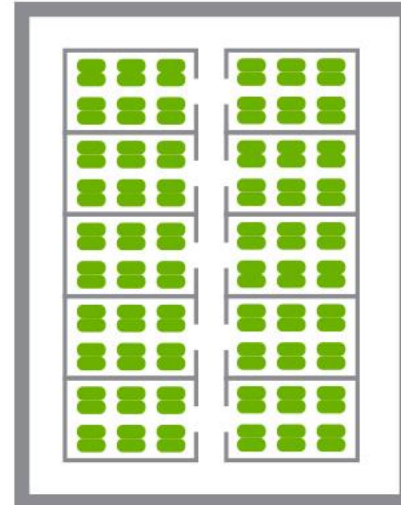
ROTOGRO®



1 RotoGro® unit
= 7 lb in 60 days



1 room of 24 units
= 168 lb in 60 days



FLAT DECK

1 Room = 76 Lbs in 115 Days
10 rooms = 760 Lbs
Only 3 harvests per year
2,300 Lbs per year.

10,080 lb (4,570 kg) per year
based on 6 harvests a year for one
facility of 10 rooms (240 Units).

Return on the initial investment for a
Cannabis facility is **paid back within the
first 60 day grow cycle.**

PROVIDING SOLUTIONS FROM CONCEPT TO HARVEST

1



Facility Design and
Setup

2



State of the Art
Growing
Management
Software iGrow®

3



Equity Ownership &
Partnerships in
Lawful Cannabis and
Perishable food facilities.

4



Consistent long
term revenue in
high value crops

> REDEFINING THE FUTURE OF AGRICULTURE >

ROTOGRO® SERVICE OFFERINGS



Facility Design and
Setup



State-of-the-art
Hydroponic and
Growing Technology



Nutrient and Fertiliser
Engineering



Regulatory
Compliance
Reporting



Environmental
Control



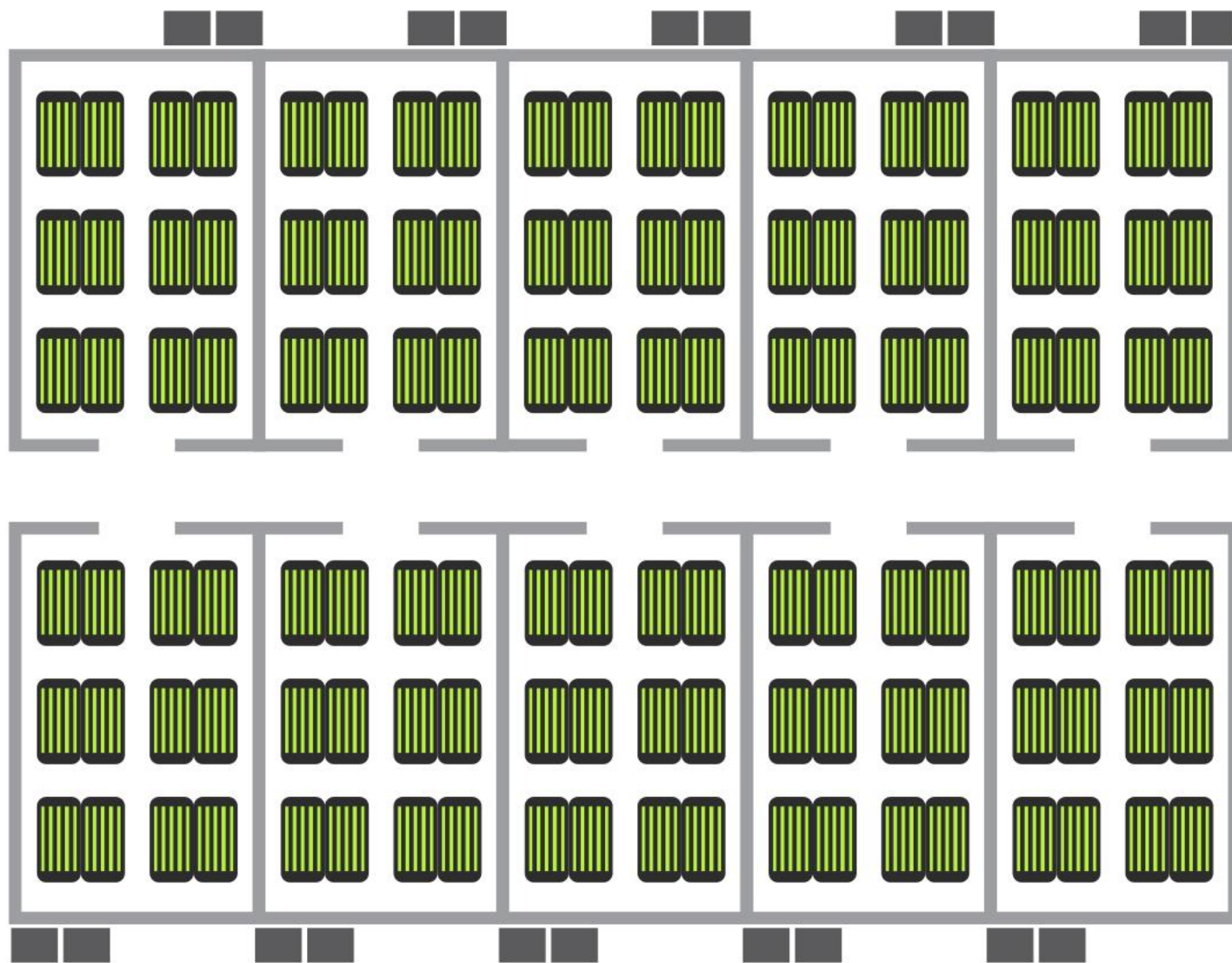
Research and
Development



Operational
Management



Staffing



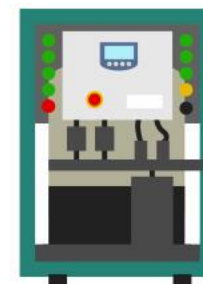
Facility Design & Setup



- Climate Control
- Humidity Management
- CO₂ Delivery

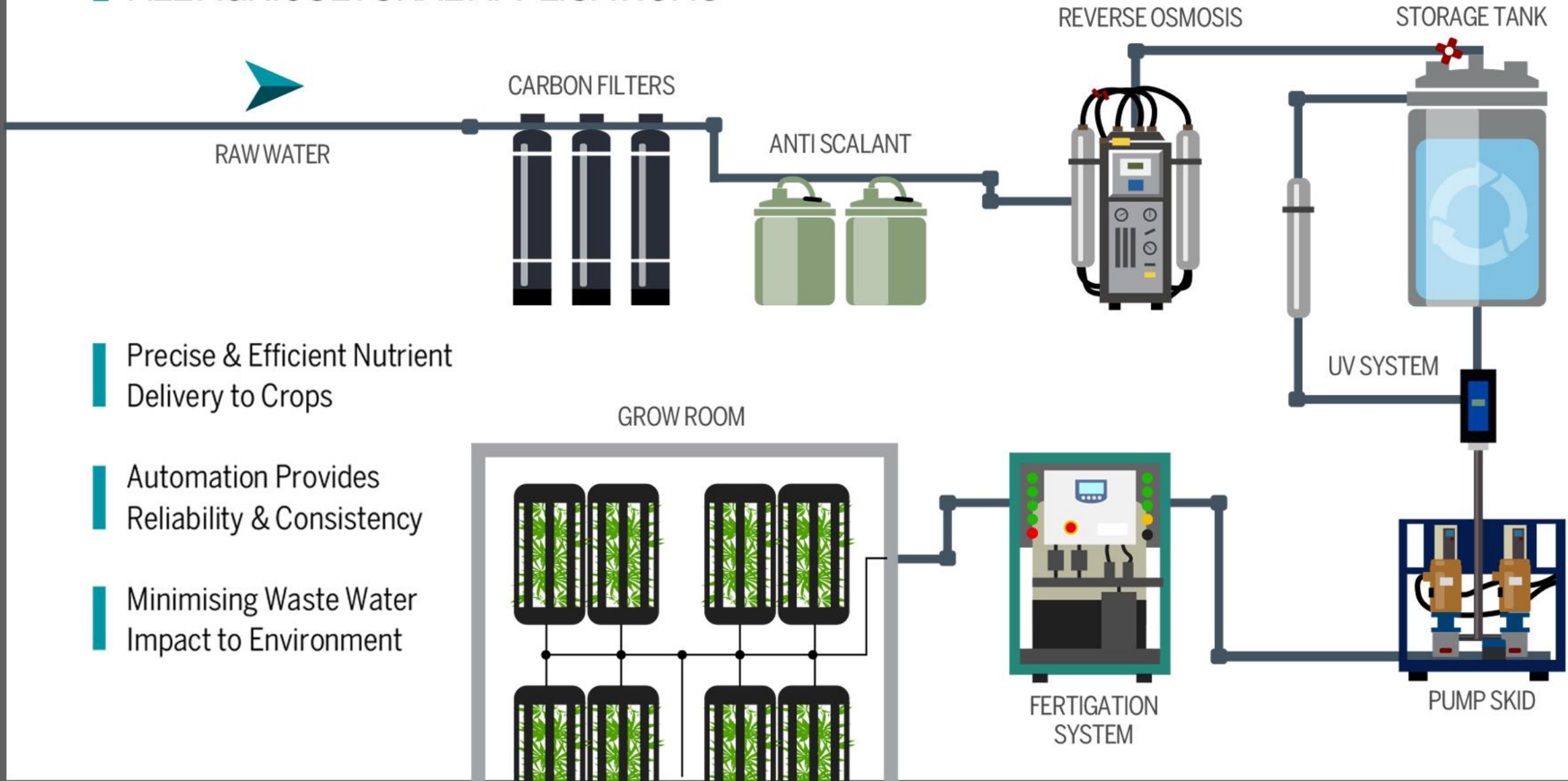


iGrow®
Automated
Growing
Management
Software



Proprietary Nutrient
Management
Fertigation System

PROPRIETY FERTIGATION SYSTEMS FOR ALL AGRICULTURAL APPLICATIONS



Precise & Efficient Nutrient Delivery to Crops

Automation Provides Reliability & Consistency

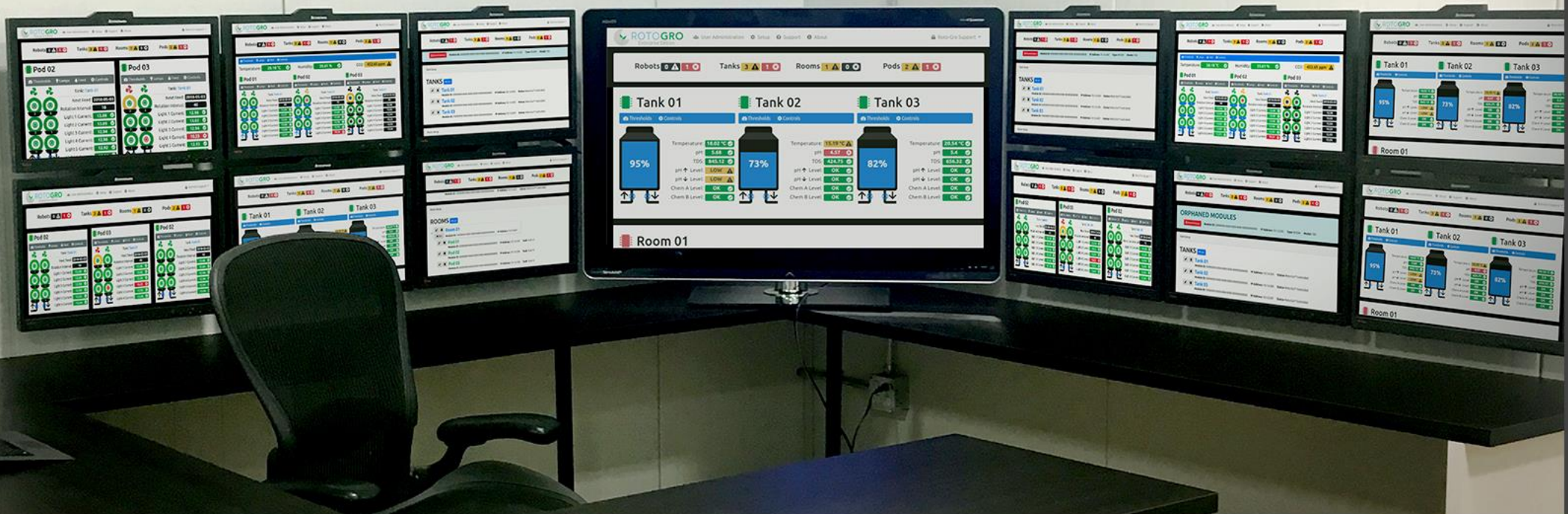
Minimising Waste Water Impact to Environment

ROTOGRO

INTERNATIONAL LIMITED

Propriety iGrow[®] Software

- Automated Management & Dashboard
- Removal of Human Error



CORPORATE OVERVIEW



ROTOGRO
INTERNATIONAL LIMITED

- Lawful Cannabis Peer Comparison
- Market Comparison
- Perishable Foods Peer Comparison
- Implementation Timeline
- Board & Management
- Capital Structure

LAWFUL CANNABIS PEER COMPARISON

RotoGro is uniquely positioned amongst its peers with diversification across technology and agriculture remaining agnostic to sector thematics whilst capitalising on the high value crop sector of lawful cannabis and the future of food security with urban vertical farming. The Company's aspirations of acquiring a lawful cannabis license and building its first lawful cannabis facility in 2019 position the Company well amongst its peers.

The Company plan on building an entry level 10 room, 240 unit facility with annual production projected at 10,080 lbs (4,570 kg) per annum. Compared to RotoGro's publicly listed market peers; 4,570 kg of annual production is 1/3rd the annual production of Aurora Cannabis Inc. (TSE:ACB) and 1/7th the annual production of Canopy Growth Corp. (TSE:WEED). This values RotoGro's peers at \$1.5B & \$1.3B of market capitalisation for each \$4,570 kg of annual production. When Comparing this to RotoGro's Australian Peers; AusCann Group Holdings Limited are valued at \$100M for each 100 kg of annual production.

The increased yields of the RotoGro system compounded with the lower operating costs and shorter payback periods puts RotoGro in good stead to be recognised as the market leader in the Lawful Cannabis Space.

MARKET COMPARISON

* Fully Diluted

COMPANY	ASX CODE	MC (\$m)	EV (\$m)	ANNUAL PRODUCTION
Aurora Cannabis Inc	TSE:ACB	\$ 4,600 m	-	10,000 - 15000 Kg
Canopy Growth Corp	TSE:WEED	\$ 7,310 m	-	30,000 - 35,000 Kg
Cann Group Ltd	ASX:CAN	\$ 479 m	*\$ 394m	Phase 1: Research
AusCann Group Holdings Ltd	ASX:AC8	\$ 418 m	*\$ 407m	400Kg
Elixinol Global Ltd	ASX:EXL	\$ 180 m	*\$ 162m	N/A
Botanix Pharmaceuticals Ltd	ASX:BOT	\$ 116 m	*\$ 101m	N/A
The Hydroponics Company Ltd	ASX:THC	\$ 115m	*\$ 102m	N/A
RotoGro International Limited	ASX:RGI	\$45m	*\$ 42m	N/A

ROTOGRO VS TRADITIONAL FLAT DECK (CANNABIS COMPARISON)

* assumed \$2,000/lb	RotoGro	Flat Deck
Growing Footprint per 1,000 sqft (93m ²)	2,400 sqft (225m ²)	700 sqft (65m ²)
Number of Annual Harvests	6	3
Annual Yield per 10,000 sqft (930m ²)	10,080lb (4,570kg)	2,380lb (1,040kg)
Pounds per 1,000 watts (HPS Lamps)	3	1.25
Annual Revenue per 10,000 sqft (930m ²)*	\$20,160,000	\$4,620,000
Ave Capital Cost per 10,000 sqft (930m ²)	Av-\$5,000,000	-\$2,600,000

Note: Flat deck capital cost has been assumed by reducing the rotogro unit cost from the rotogro facility capital cost for a standard 10 room 10,000 sqft facility.

PERISHABLE FOODS PEER COMPARISON

In addition to the high value lawful cannabis space the Company are focussed on building their first joint venture urban Perishable Foods Farm with Gibio in Quebec, Canada. The partnership provides for RotoGro to subscribe for up to 49% equity participation in Gibio and includes a 20-year exclusive, manufacturing, technology and service contract for all rotational garden systems required for Gibio's perishable food production facilities globally.

Gibio's first flagship indoor vertical farming facility proposes a minimum 80,000 square feet of growing footprint which is equivalent to eight hundred (800) 4' diameter RotoGro Rotary Hydroponic Garden Systems. This compares significantly with Gibio peers; AeroFarms who boast a state-of-the-art 69,000 square foot flagship production facility in Newark, New Jersey and Plenty Unlimited's 100,000 square foot facility in the greater Seattle area, Washington.

IMPLEMENTATION TIMELINE



DIRECTORS



Michael Carli : Managing Director

Mr. Michael Carli is Managing Director, Director of the company. Mr. Carli has been a partner with the law firm Rigobon Carli (which he co-founded) since 1989. He has significant expertise in corporate governance, commercial finance and intellectual property.



Michael Slater : Executive Director

Mr. Michael Slater is Non-Executive Director of the company. He is former President and major shareholder of a specialised manufacturing firm in Canada, Michael brings over 50 years of international manufacturing experience to Roto-Gro.



Julian Atkinson : Non-executive director

Mr Atkinson is a corporate lawyer with 20 years' experience advising publicly listed companies in corporate law, mergers and acquisitions, governance and all forms of equity capital market transactions and has acted for Roto-Gro since its inception in 2015. Mr Atkinson has a network in the agriculture sector throughout Asia.



David Palumbo : Non-executive director

Mr Palumbo has ten years of experience in accounting and financial reporting of ASX listed and unlisted companies, which includes five years as an external auditor.

PRO-FORMA CAPITAL STRUCTURE

EXISTING SECURITIES	95,367,803
UNLISTED OPTIONS	3,200,000
TOTAL SECURITIES	98,567,803
PERFORMANCE RIGHTS RESTRICTED	25,000,000



ROTOGRO
INTERNATIONAL LIMITED

THANK YOU

Tel : +61 8 9481 0389

Fax: +61 8 9463 6103

info@rotogro.com

Level 11, 216 St. Georges Terrace, Perth, WA, 6000