

6 August 2018

UNMARKETABLE PARCEL SHARE SALE FACILITY

Aspermont Limited (ASX:ASP) ("Aspermont" or "the Company") announces that it has established a share facility ("Facility") for shareholders that hold less than \$500 in value of the Company's shares ("Unmarketable Parcel").

As at 5:00 pm (WST) on 2 August 2018 ("Record Date"), an Unmarketable Parcel of shares is any shareholder holding of 49,999 shares or less, based on the Company's closing share price of \$0.01 on the Record Date. This represents 2,038,583 shares held by 185 shareholders.

The Company is offering this Facility to assist holders of Unmarketable Parcels to sell shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic. The Company will organise a remittance of sale processed for those shareholders who participate in the Facility. By making this Facility available, the Company expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

Holders of an Unmarketable Parcel will receive a proportionate share of the sale proceeds, based on their initial shareholding, from all shares sold under the Facility without any deduction for brokerage or handling costs.

Shareholders with an Unmarketable Parcel who wish to retain their shareholding must provide the Company a Share Sale Facility Form by no later than 5:00 pm (WST) on 17 September 2018, otherwise their shares will be sold by the Company.

Shareholders with an Unmarketable Parcel who would like their shareholding to be sold by the Company do not need to take any action.

A summary of the key dates in relation to the Facility are as follows:

Unmarketable Parcels Record Date	5:00 pm (WST) on 2 August 2018
Announcement of Unmarketable Parcel Facility	6 August 2018
Letters sent to holders of Unmarketable Parcels	6 August 2018
Closing Date for receipt of Share Sale Facility Form	5:00 pm (WST) on 17 September 2018
Estimated Unmarketable Parcels payment date	As soon as practical after 17 September 2018

Attached is a copy of the letter to shareholders and Share Sale Facility Form which will be dispatched to all shareholders holding Unmarketable Parcel of shares as at the Record Date.

For further information please contact:

Mr David Straface
Company Secretary
Aspermont Ltd
Tel: +61 8 6263 9100

About Aspermont

Aspermont is the leading media services provider to the global mining and resources industry and delivers high value, premium subscription-based content through digital, print, conferencing and events channels. Aspermont's portfolio includes brands such as Mining Journal, Mining Magazine, Australia's Mining Monthly and MiningNews.net. Aspermont successfully restructured over recent years to transition from print to become the global digital media distributor to the mining and resource industry and is focused on scaling new content solutions to better serve new territories and sectors.

Aspermont is listed on the Australian Stock Exchange (ASX: ASP) with offices in London, Perth, Sydney, Denver and Belo Horizonte.

For more information please see: www.aspermont.com

6 August 2018

Dear Shareholder

SALE OF YOUR UNMARKETABLE PARCEL OF ASPERMONT LIMITED

We are writing to advise you that Aspermont Limited ("**Aspermont**" or "**the Company**") has established a sale facility ("**Facility**") for shareholders who hold less than \$500 in value of the Company's shares ("**Unmarketable Parcel**") as at 7:00 pm (AEST) on 2 August 2018 (the "**Record Date**").

The Company is offering the Facility to assist holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the facility will have their shares sold without having to act through a broker or pay brokerage. The Company will also organise payment of other costs associated with the sale (although any tax consequences from the sale of your shares will be your responsibility).

Our records show that you held an Unmarketable Parcel based on the Company's share price of \$0.010 as at close of trade on the Record Date. Unless you advise the Company that you do NOT wish to sell your shares by 7:00pm (AEST) on 17 September 2018, the Company intends to sell your shares through the Facility in accordance with Clause 3 of the Company's Constitution and the ASX Listing Rules. Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable.

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. The Company may sell your shares on market or in any other way it considers fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale.

IF YOU DO NOT WANT YOUR SALES SOLD

If you do NOT wish to sell your shares through the Facility, you must either:

- lodge your election online at <https://investor.automic.com.au/#/home> or correctly complete, sign and return the enclosed Share Sale Facility Election Form so that it is received by 7:00pm (AEST) on 17 September 2018, being the Closing Date of this Facility. Please read the instructions on your personalised Share Sale Facility Form carefully before completing it; or
- arrange to have multiple holdings consolidated into the one holding which has 50,000 or more shares on the Closing Date; or
- make your own arrangements outside this Facility to purchase additional shares so that you are the registered holder of 50,000 or more shares on the Closing Date. For a purchase to be an effective notification that you wish to retain your shares, any additional shares purchased must be registered by 7:00pm (AEST) on the Closing Date under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

If you successfully take one of these steps, ASP will not be entitled to sell your shares under this Facility.

IF YOU WANT YOUR SHARES SOLD

If you want to sell your shares through the Facility, you do not need to take any action.

By refraining from taking any action, after the expiration of the time prescribed in the ASX Listing Rules and the Company's Constitution, you will be deemed to have irrevocably appointed the Company as your agent:

1. to sell all of your shares at a price to be determined by when and how the shares are sold and without any cost being incurred by you; and
2. to deal with the proceeds of the sale as set out in the attached information pack.

Australian residents will only be paid their sale proceeds in Australian dollars by direct credit to an account held with an Australian financial institution. You must provide your direct credit of payment instruction either online at <https://investor.automic.com.au/#/home> or alternatively completing section B and signing the enclosed form.

Non-resident holders who do not have an account with an Australian financial institution will be paid in Australian dollars by cheque.

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

The attached information pack sets out further details of the Facility, which you should read before making any decision. You can also contact the Company Secretary on +61 8 6263 8100 from 8.30am to 5.00pm (WST), Monday to Friday, if you have any queries about lodging your form or the practical operation of the Facility.

Yours faithfully

ASPERMONT LIMITED



David Straface
Company Secretary
On behalf of the Board

INFORMATION SHEET – ASPERMONT LIMITED UNMARKETABLE PARCEL SALE FACILITY

Key Dates

A summary of the key dates in relation to the Facility are as follows:

Unmarketable Parcels Record Date	5:00 pm (WST) on 2 August 2018
Announcement of Unmarketable Parcel Facility	6 August 2018
Letters sent to holders of Unmarketable Parcels	6 August 2018
Closing Date for receipt of Share Sale Facility Form	5:00 pm (WST) on 17 September 2018
Estimated Unmarketable Parcels payment date	As soon as practical after 17 September 2018

1. What is an Unmarketable Parcel of shares?

An unmarketable parcel of share is a holding of Aspermont Limited shares valued at less than \$500 as at close of trade on the Record Date. Based on the price of Aspermont shares at the Record Date, this is a holding of 49,999 shares or less.

2. What price will I receive for shares sold through the Facility?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. Aspermont directors may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale.

You will not have control over the time at which your shares are sold, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold and may be an average price per share based on the price obtained for all the shares sold under the Facility. If the Company's directors sell your shares other than on market, the price will be the price that the Company's directors have been able to negotiate with the acquirer(s).

3. What is the price of Aspermont shares?

The last sale price of Aspermont shares on 2 August 2018 was A\$0.01. The share price changes frequently and more recent prices are available in newspapers and from the ASX website (www.asx.com.au) under the ASX code 'ASP'.

4. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you following settlement of the sale or otherwise as soon as is practical. You will be notified by way of a transaction confirmation statement of the number of your shares sold, and the price and total sale proceeds.

Australian residents will only be paid their sale proceeds in Australian dollars by direct credit to an account held with an Australian financial institution. You must provide your direct credit of

payment instruction either online at <https://investor.automic.com.au/#/home> or alternatively completing section B and signing the enclosed form.

Non-resident holders who do not have an account with an Australian financial institution will be paid in Australian dollars by cheque.

5. If I buy more shares, will I retain my holding?

Yes, the Company will treat any purchase of additional shares to increase the value of an Aspermont shareholding to more than \$500 as an indication that you do not want your shares to be sold through the Facility.

For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 7.00pm (AEST) on 17 September 2018 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

If you currently have more than one holding on the Company's share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being an Unmarketable Parcel. Under these circumstances your shares will not be sold as part of this facility.

7. What if my shares are held in a CHESS holding?

If your shares remain in a CHESS holding at 7.00pm (AEST) on 17 September 2018, the Company may move those shares to an issuer sponsored holding and the shares will be sold through the Facility.

8. Where can I get further information?

Should you have any questions concerning your shareholding or how the Facility will work, please contact the Company Secretary on +61 8 6263 9100 from 8.30am to 5.00pm (WST), Monday to Friday.

IMPORTANT NOTICES

Aspermont Limited makes no recommendation as to whether you should participate in the Facility. This letter does not constitute advice nor a recommendation to buy, sell or hold shares nor that the Facility is the best way to sell Aspermont shares. If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

The Company reserves the right to change any of the dates referred to in this letter by notice to the ASX.

[EntityRegistrationDetailsLine1Envelope]
 [EntityRegistrationDetailsLine2Envelope]
 [EntityRegistrationDetailsLine3Envelope]
 [EntityRegistrationDetailsLine4Envelope]
 [EntityRegistrationDetailsLine5Envelope]
 [EntityRegistrationDetailsLine6Envelope]

No. of Securities Held: [ASPUMPWRKHolding]

Security Code: ASP

Holder Reference (SRN/HIN): [HolderNumber]

LESS THAN MARKETABLE PARCEL:SHARE SALE ELECTION FORM

IMPORTANT: YOUR ELECTION MUST BE RECEIVED BY NO LATER THAN 5.00PM (AEST) ON MONDAY 17 SEPTEMBER 2018.

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Option A: Elect Online (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right with your tablet or mobile device or enter the above link into your browser. Once logged in to the Investor Portal you will be able to access your election by clicking on the 'Offers' menu on the left-hand navigation panel.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



Option B: Paper Election

Step 1: Make your election below:

A PLEASE TICK THE BOX TO INDICATE YOU WISH TO RETAIN YOUR SHARES

☐

B REQUEST FOR DIRECT CREDITING OF PAYMENTS – SELL YOUR SHARES

Please provide your EFT details below.

BSB Number

Account Number

Name in which account is held (e.g.: John Smith)



DO NOT USE YOUR CARD NUMBER

If you are unsure of your account or BSB number, please check with your bank, building society or credit union.

Note: Do not complete section B if you wish to retain your shares. By completing your details online OR above you are agreeing to the sale of your shares even if you tick the above box in section A.

Step 2: Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Step 3: Sign and return the form in accordance with the instructions provided:

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments to which I/we am/are entitled to be paid in cash.

Individual or Securityholder 1

Sole Director or Sole Director &
Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

INSTRUCTIONS FOR COMPLETION OF THIS FORM

ELECTION OPTIONS

A RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

B SELLING YOUR SHARES - REQUEST FOR DIRECT CREDITING OF PAYMENTS

If you wish to sell your shares, please provide your bank details in this section. Do not complete this section if you wish to retain your shares. If you provide your direct credit instruction details, you are agreeing to the sale of your shares even if you have placed a tick in Box A.

SIGNING REQUIREMENTS

Individual:	Where the holding is in one name, the Shareholder must sign.
Joint holding:	Where the holding is in more than one name, all of the Shareholders must sign.
Power of Attorney:	If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
Companies:	To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
Estates:	If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

LODGING YOUR SHARE SALE FACILITY FORM

This form must be received at an address given below by 5.00PM (AEST) on Monday, 17 September 2018.

ONLINE

By following the instructions overleaf

BY EMAIL

Scan and email a copy of your form to corporate.actions@automic.com.au

BY FACSIMILE

+61 2 8583 3040

BY MAIL

Aspermont Limited
C/- Automic
PO Box 2226
Strawberry Hills NSW 2012

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST)

Automic
Level 29
201 Elizabeth Street
Sydney NSW 2010

**YOUR SHARE SALE FACILITY FORM MUST BE RECEIVED BY NO LATER THAN
5.00PM (AEST) ON MONDAY 17 SEPTEMBER 2018**