

ASX ANNOUNCEMENT
ASX Code: ONX

7 August 2018

DIRECTORS & MANAGEMENT

Daryl Henthorn Executive Chairman

Emmanuel Correia
Non-Executive Director

John Correia Non-Executive Director

Kelly Moore Company Secretary

Share Capital - 538,554,223 Unlisted Options - 10,027,698

A: Level 1, 1A Agnew Way, SUBIACO WA 6008

> P: PO Box 924, SUBIACO WA 6904

PH: +61 8 6558 1859 FAX: +61 8 9380 8300

e: admin@orminex.com.au www.orminex.com.au

ACN: 008 740 672 ABN: 45 008 740 672

CLOSURE OF SMALL SHARE PARCEL SALE FACILITY

Orminex Limited ('the Company') is pleased to announce that the small share sale facility ('Facility') for holders of fully paid ordinary shares in the Company valued at less than \$500 ('Small Share Parcel') closed on 6 August 2018.

The Company provided the Facility to enable Small Share Parcels to be sold without the shareholder incurring any brokerage or sale costs. The Facility also allows the Company to reduce the administrative costs associated with maintaining Small Share Parcels.

As at market close on 21 June 2018 ('Record Date'), a Small Share Parcel comprised 4,545 or fewer Shares based on a closing price of \$0.11 per share. As such, there were 1,645 Shareholders with a Small Share Parcel at the Record Date.

The final number of shares eligible to be sold under the Facility is 83,991 ordinary shares from 1,567 holders. On completion of the sale, sale proceeds will be paid in Australia dollars via a direct credit to an Australian Financial Institution bank account (where details have been provided) or by cheque to the postal address of the relevant holder as recorded in the Company's share register.

Yours sincerely

Kelly Moore Company Secretary Orminex Limited