
Cleansing Notice under the Corporations Act

PLC Financial Services Limited (ASX: PLC) (Company) provides notification in accordance with section 708A(5)(e) of the Corporations Act, of the details required under section 708A (6) in relation to the issue of the following securities.

Class of securities: Fully paid ordinary shares (Shares)

Date of issue: 7 August 2018

Total number issued: 17,500,000

The Shares were issued at 1.0 cents per Share in a capital raising placement as approved by Shareholders at the 7 May 2018 General Meeting.

Secondary Trading Exemption: Section 708A (6) Notice

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by PLC Financial Solutions, sale of the 17,500,000 Shares by the respective holders will fall within the exemption in Section 708A (5) of the Corporations Act and the Shares will be able to be traded immediately.

The Company advises as required under subsection 708A (6) of the Act

1. The above Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, PLC Financial Solutions Limited has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to the Company;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of PLC Financial Solutions Limited; or
 - The rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of PLC Financial Solutions Limited.

The Appendix 3B in relation to this issue has been released by the Company.

Eryn Kestel
Company Secretary

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