

9 August 2018

## **Zeta Resources Limited**

### **Commencement of Share Buy-Back**

Zeta Resources Limited (ASX:ZER or “the Company”) is pleased to advise that as part of its ongoing capital management strategy it is implementing an on-market buy-back for up to 10.0 million ordinary shares during the period 15 September 2018 to 14 September 2019.

The buy-back will only be effective should the share price of the Company be at a discount to NTA exceeding 10%.

Pursuant to section 257B(4) of the Corporations Act 2001 (Cth), the share buy-back does not require shareholder approval as it falls under the 10/12 limit.

The timing and quantity of shares will depend on current market conditions and other future events.

An Appendix 3C follows for the implementation of the buy-back.

For further information please contact:

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**Zeta Resources Limited**

**ARBN:** 162 902 481

**Registered Office:** 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | [www.zetaresources.limited](http://www.zetaresources.limited)

**Australian Registered Office:** Level 2, 220 George Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ZETA RESOURCES LIMITED

ABN/ARSN

162 902 481

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market within 10/12 limit
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Fully paid ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	288,521,024
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Capital management

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3C

### Announcement of buy-back

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- |   |  |  |
|---|--|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | None, apart from any information publicly disclosed by Zeta Resources Limited through the ASX on or prior to the date of this notice |
|---|--|--|

### On-market buy-back

- |    |   |  |
|----|---|--|
| 9  | Name of broker who will act on the company's behalf   | N/A  |
| 10 | Deleted 30/9/2001.  |  |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | 10,000,000   |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | 15 September 2018 to 14 September 2019   |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | The buy-back will only be effective should the share price of Zeta Resources Limited be at a discount to NTA exceeding 10% |

### Employee share scheme buy-back

- |    |   |     |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | N/A |
| 15 | Price to be offered for shares              | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

- |    |  |     |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back  | N/A |
| 18 | Price to be offered for shares   | N/A |

### Equal access scheme

- |    |   |     |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back   | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                                  | N/A |
| 21 | Price to be offered for shares  | N/A |
| 22 | <sup>+</sup> Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | N/A |


### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
Director

Date:

8/8/18

Print name: Peter Sullivan

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<sup>+</sup> See chapter 19 for defined terms.