

BOSS TO FACILITATE FURTHER INSTITUTIONAL INVESTMENT

Boss Resources Limited (ASX: BOE) ("**Boss**" or the "**Company**") is pleased to announce the Company has agreed to release from voluntary escrow 137M shares held by Mr Grant Davey (through his controlled entities) to facilitate additional support by existing Tier 1 institutional shareholders in the Company.

On 19 March 2018, the Company announced completion of the acquisition of the remaining 20% of the Honeymoon Uranium Project from Mr Grant Davey (through his controlled entities) in consideration for 300,000,000 new fully paid ordinary shares in the Company. The majority of these shares were subject to voluntary escrow for a period of 12 months. The Company has agreed to lift the escrow restrictions to the extent necessary to permit the transfer of shares to Tier 1 Institutions, however the escrow provisions remain in place in respect of the balance of the consideration shares held by Mr Davey.

For further information, contact:

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