

9 August 2018

**ASX** Release

## Despatch of Entitlement Issue Prospectus

Strategic Minerals Corporation NL (**Company** or **Strategic**) wish to advise that the Entitlement Issue Prospectus lodged with ASIC on 31 July 2018, has been despatched to eligible shareholders on 9 August 2018. Eligible shareholders are those recorded on the Company's share register as at the record date of 6 August 2018.

Laif Allen McLoughlin

Executive Chairman