

ASX ANNOUNCEMENT

10 August 2018

Request for an Extension of a Voluntary Suspension

Tikforce Limited ("Company") (ASX: TKF) hereby makes application for an extension of its Voluntary Suspension of its securities, effective immediately, and provides the following information in relation to Listing Rule 17.2:

The Company makes the request as it is currently in discussions with a significant multi-national company with respect to a potential licensing arrangement and sale of its main undertaking. The terms of the potential arrangements are confidential, incomplete and remain subject to negotiation. As such, the Company is unable to release further information at this time. The Company will not enter into any binding contractual arrangements with respect to the sale of its main undertaking until following its general meeting to be held on 20 August 2018. A further announcement is anticipated to be made at that time:

- The suspension is to last until the Company releases an announcement, or the commencement of trading on Tuesday 21 August 2018; and
- The Company is not aware of any reason why suspension should not be granted.

For and on behalf of Tikforce Limited

Stuart Usher Company Secretary Tikforce Limited