

## Issuance of Tranche 2 of Convertible Note

**SYDNEY, NSW and COLUMBIA, MD USA** – Department 13 International Limited (ASX:D13) is pleased to advise that it has placed the full \$5m of Tranche 2 Secured Convertible Notes.

This follows the successful placement of \$7m in Tranche 1 of the Convertible Note, issued 22<sup>nd</sup> March 2018.

Henslow acted as Lead Manager for the Placement.

The proceeds of the Notes will be used for working capital to support D13's expanding sales pipeline.

Department 13 CEO, Jonathan Hunter, commented: *"I am pleased with the ongoing support the company has received from a number of institutional investors throughout the placement. These funds will be deployed to allow us to execute on our extensive global sales pipeline and we look forward to delivering on these opportunities at hand."*

An appendix 3B in respect of the Notes offered will follow this announcement.

- ENDS -

### **For more information, contact**

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### **About Department 13**

Based in Maryland, Department 13 (D13) was founded in 2010 by a team of former military operators, scientists and engineers who apply proprietary innovative advanced technology to emerging requirements. D13 is developing cutting-edge software and communication systems that have the potential to transform the networking and communication fields as well as current applications in drone defense, mobile phone IT security and secure enhanced Android phone systems. D13 is engaged with multiple counter UAS projects to provide strategic solutions for civil, military and commercial security requirements. D13 has a substantial intellectual property portfolio covering wireless protocol manipulation and communication networking software with applications in drone defense, local area and wide area cellular communications and networking, enhanced data bandwidth for all digital communications, cyber security for mobile devices and sophisticated RF technology applications (radiometrics). For more information about D13, please visit [www.department13.com](http://www.department13.com) or follow us on Twitter (@D13ASX), LinkedIn and YouTube.