

20 August 2018

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Moko Social Media Limited (Subject to Deed of Company Arrangement)
ACN 111 082 485
ASX: MKB
(the Company)

I wish to advise that at the meeting of creditors of the Company held on 17 August 2018 in accordance with Sections 445A and 445C of the Corporations Act 2001 (**Act**), creditors voted in favour of the Company executing the variation to the Deed of Company Arrangement (**DOCA**).

Details of the variation and the DOCA proposal can be obtained from the Deed Administrator's report to creditors dated 2 August 2018. A copy of the report is available at www.deloitte.com/au/moko-social-media.

I request that shareholders refrain from contacting my office at this time.

For all other queries please contact Caitlin Morrissey on (08) 9365 8146.

Yours faithfully

Jason Tracy
Deed Administrator