

Market Announcement

21 August 2018

Peninsula Mines Limited (ASX: PSM) – Trading Halt

Description

The securities of Peninsula Mines Limited ('PSM') will be placed in trading halt at the request of PSM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 23 August 2018 or when the announcement is released to the market.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

21 August 2018

Ms Madeleine Green
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Maddie

Trading Halt

Peninsula Mines Limited ("the Company") requests that a trading halt be granted by ASX with respect to its ordinary shares.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a proposed capital raising.
- (b) The Company requests that the trading halt remains in place until the earlier of the Company releasing the announcement referred to in paragraph (a) or the commencement of trading on 23 August 2018.
- (c) The event which will end the trading halt is the announcement referred to in paragraph (a).
- (d) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Eric Moore
Company Secretary
Peninsula Mines Limited