

21 August 2018

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Moko Social Media Limited (Subject to Deed of Company Arrangement)
ACN 111 082 485
ASX: MKB
(the Company)

At the meeting of creditors of the Company held on 17 August 2018 in accordance with Sections 445A and 445C of the Corporations Act 2001 (**Act**), creditors voted in favour of the Company executing the variation to the Deed of Company Arrangement (**DOCA**).

I advise that on 20 August 2018, the Company, the Administrator and Benelong Capital Partners Pty Ltd executed the DOCA in line with the DOCA proposal put to creditors at the abovementioned meeting. A copy of the DOCA will be lodged with the Australian Securities and Investments Commission (**ASIC**).

Further details of the DOCA proposal can be obtained from the Administrator's report to creditors dated 2 August 2018. A copy of the report is available at www.deloitte.com/au/moko-social-media.

I request that shareholders refrain from contacting our office at this time.

For all other queries please contact Caitlin Morrissey on (08) 9365 8146.

Yours faithfully

Jason Tracy
Deed Administrator