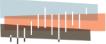
22 August 2018



Eastern <mark>Gold</mark>fields Limited

Mr Ben Secrett Senior Advisor Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Ben,

EASTERN GOLDFIELDS LIMITED (ASX: EGS) - REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Eastern Goldfields Limited ("Company") requests a continuation of the voluntary suspension of the Company's securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

- 1. **Reason for suspension** The Company requests a continuation of the voluntary suspension in its securities so that the Company can continue its efforts to finalise a capital raising.
- 2. **Duration of the suspension** the Company anticipates that the voluntary suspension will remain in place until the earlier of such time as it makes an announcement to the market in relation to a capital raising, which it expects to make on or before market open, Wednesday 5 September 2018.
- 3. **Termination of the suspension** the Company anticipates that the voluntary suspension will cease upon it making an announcement in relation to a capital raising.
- 4. **No reason** the Company is not aware of any reason why the voluntary suspension should not be granted.
- 5. **Other information** the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely,

Brendon Morton

Company Secretary

