

Market Announcement

23 August 2018

Peninsula Mines Limited (ASX: PSM) – Suspension from Official Quotation

Description

The securities of Peninsula Mines Limited ('PSM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PSM, pending the release of an announcement regarding a capital raising.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

22 August 2018

Ms Madeleine Green
Advisor Listings Compliance (Perth)
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Maddie

REQUEST FOR A VOLUNTARY SUSPENSION

We refer to the trading halt granted to Peninsula Mines Limited ("the Company") on 21 August 2018.

Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities from ASX from the commencement of trading on 23 August 2018.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the voluntary suspension is for the Company to manage its continuous disclosure obligations whilst finalising the terms of a capital raising.
2. The Company requests that the suspension continue until the earlier of commencement of trading on 27 August 2018 or when an announcement regarding the matters referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension, or that ASX asks for.

Yours faithfully



Eric Moore
Company Secretary
Peninsula Mines Limited