



ASX Release

24 August 2018

Migme Limited
(Subject to Deed of Company Arrangement) (the Company)
ACN 059 457 279

RE: Execution of Deed of Company Arrangement

The Administrators advise that at the Second Meeting of Creditors held on 3 August 2018, creditors resolved that the Company should execute a Deed of Company Arrangement (**DOCA**) to recapitalise the Company with the Deed Proponent, Celtic Capital Pty Ltd (ACN 120 688 262) as Trustee for the Celtic Capital Trust.

The DOCA was executed on 24 August 2018.

For any further queries relating to the DOCA, shareholders should contact the Deed Administrators' office.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'S. Theobald'.

Simon Theobald and Melissa Humann
Deed Administrators