



RESOURCEBASE
LIMITED

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ASX Announcement

27 August 2018

\$200,000 Loan from Asipac Group

Resource Base Limited (Company) announces that it has raised \$200,000 in debt funding via a loan agreement between its wholly owned subsidiary Broula King JV Pty Ltd (Broula King) and Asipac Group Pty Ltd to fund the immediate short-term working capital requirements of the Company.

The loan to Broula King is unsecured and is repayable on 24 October 2018 or within 5 business days of the Company completing a capital raising of \$200,000 or more. The loan will accrue interest at a rate of 12% per annum.

The Directors continue to assess a number of acquisition and capital raising opportunities and will provide the market with further information in due course.

ENDS