

ASX ANNOUNCEMENT**28 AUGUST 2018****CHANGES TO LOAN FACILITY**

On 15 February 2017, Dragon Mining Limited (ASX:DRA) ("Dragon Mining" or "the Company") advised that the Company had entered into a revolving loan facility ("Loan Facility") with AP Finance Limited ("APFL"), a company associated with Allied Properties Resources Limited ("Allied") for up to A\$6 million equivalent in HK dollars in unsecured standby funding. On 28 March 2017, the Company advised that the repayment date had been extended to 31 October 2019. On 5 June 2018, the Company further advised that the parties had agreed to increase the Loan Facility by A\$2 million to up to A\$8 million equivalent in HK dollars.

The Company advises that the parties have agreed to increase the Loan Facility by A\$4 million to up to A\$12 million equivalent in HK dollars and to extend the repayment date to 31 December 2019.

All other terms and conditions of the Loan Facility remain unchanged.

For and on behalf of
Dragon Mining Limited