ASX RELEASE



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CHANGE OF CORPORATE ADVISOR

eSense-Lab Limited (ASX: ESE) ("**eSense**" or the "**Company**"), is pleased to announce the appointment of EverBlu Capital Pty Ltd. ("EverBlu") as Corporate Advisor to the Company. EverBlu Capital is an Australian based boutique corporate advisory firm with over 100 years combined corporate advisory experience, knowledge and relationships. EverBlu will provide the company with corporate advisory services.

The appointment of EverBlu is in line with the Company's strategy aimed at maximizing shareholder value via the Company's current activities and introducing the Company to an additional sector of institutional investors.

eSense also announces that it has terminated its agreement with the Company's previous corporate advisor Otsana Capital.

Commenting on the appointment, CEO Haim Cohen said: "I'm pleased to announce our new Corporate Advisor, EverBlu Capital who will assist the company in maximising shareholder value and expose the Company to a whole new class of institutional investors that all of us at eSense will welcome as shareholders in our Company. With eSense now in its commercialisation phase, it is important for the company to have various sources of secure funding and sound corporate advisory. I'm excited at the opportunities ahead of us."

FOR FURTHER INFORMATION:

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About eSense-Lab

eSense-Lab Ltd (ASX: ESE) is a life sciences company specialising in the commercialisation of the phytochemical profiling of plants. The Company combines genetics, mRNA, protein expression and phytochemical profiles to generate a comprehensive model of rare or high value plants. eSense—Lab can then use this model to 'reverse engineer' a terpene profile, which is a naturally occurring formulation of different individual terpenes which together account for many of the plant's health and medical benefits, whilst also exactly replicating the flavour, fragrance and other desired characteristics of the targeted plant, at a more sustainable and cheaper cost

To learn more about eSense-Lab, visit www.esense-lab.com