

30 August 2018

The Manager Australian Securities Exchange 152-158 St Georges Terrace PERTH WA 6000

Dear Sir,

RELEASE OF SECURITIES FROM ESCROW

In accordance with ASX Listing Rule 3.10A Egan Street Resources Limited advises that the following securities will be released from escrow on 13 September 2018:

8,844,742 Ordinary Shares; and 8,250,000 Unlisted options exercisable at \$0.25 expiring 13 September 2019.

Yours sincerely

1. Robeton.

Simon Robertson Company Secretary

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