

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Rey Resources Limited	84 108 003 890

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-Market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	7 June 2018

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	10,399 fully paid ordinary shares
		9,601 fully paid ordinary shares
4	Total consideration paid or payable for the shares/units	\$3,011.72
		\$2,784.29

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: <b>\$0.29</b>  lowest price paid: <b>\$0.28</b>	highest price paid: <b>\$0.29</b>  lowest price paid: <b>\$0.29</b>  highest price allowed under rule 7.33: <b>\$0.31</b>

**Participation by directors**

6 Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit.
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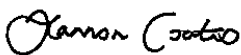
**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

(~~Director~~/Company secretary)

**31/08/2018**  
 Date: .....

Print name: **Shannon Coates** .....

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