

31 August 2018

Ms. Anjuli Sinniah Senior Adviser, Listings Compliance Level 40, Central Park, 152-158 St Georges Terrace, Perth WA 6000

By Email: anjuli.sinniah@asx.com.au

Dear Ms. Anjuli

KEYTONE DAIRY CORPORATION LIMITED (THE COMPANY) - REQUEST FOR TRADING HALT

The Company requests an immediate trading halt in the securities of Keytone Dairy Corporation Limited (ASX:KTD) pending the release of a response to the price query raised by ASX today.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Tuesday, 4 September 2018, or when the response to the price query raised by ASX is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely

Andrew Bursill
Company Secretary