

CLEANSING NOTICE

On 4 September 2018, Peninsula Mines Limited (ASX: PSM) (Company) issued 36,150,000 fully paid ordinary shares to the first tranche of participants in its placement to raise up to \$600,000 announced on 27 August 2018.

The Company gives this notice under section 708A(5)(e) of the Corporations Act (Cth) (Corporations Act) that:

- (a) The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

Further, the Company also announced on 27 August 2018 that it will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act. In accordance with paragraph 7(f)(i) of ASIC Class Order [CO 09/425], this cleansing notice also serves as a cleansing notice for the Share Purchase Plan of the Company. The Company expects to release the Share Purchase Plan offer booklet by Wednesday, 5 September 2018.

For further information contact:

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