

5th September 2018

ASX Release

Repayment of \$1 Million Loan

Strategic Minerals Corporation NL (Company or Strategic) announced on the 9th March 2018 that it entered into a \$1 Million loan facility with Christopher Wallin on an interest free basis repayable within 8 months.

I am pleased to announce that the Company has repaid the loan in full from the proceeds of renounceable entitlement issue which closed on the 20th August 2018.

Jay Stephenson **Director and Company Secretary**

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