

## Form 605

Corporations Act 2001  
Section 671B

### Notice of ceasing to be a substantial holder

To Company Name/Scheme Hot Chili Limited

ACN/ARSN ACN 130 955 725

#### 1. Details of substantial holder (1)

Name P.O.R.T. Finance Limited N.V.

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 03/09/2018

The previous notice was given to the company on 24/03/2016

The previous notice was dated 18/03/2016

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change   | Person whose relevant interest changed | Nature of change (4)  | Consideration given in relation to change (5)  | Class (6) and number of securities affected | Person's votes affected |
|------------------|--|---|--|---|-------------------------|
| 3 September 2018 | P.O.R.T. Finance Limited N.V.          | Disposal of direct interest.<br><br>No longer has a relevant interest in the shares as the shares were transferred to CAP S.A. following the liquidation of P.O.R.T. Finance Limited N.V.   | Nil as the transfer was a liquidation distribution within corporate group structure as a direct result of the liquidation of P.O.R.T. Finance Limited N.V. | 66,153,868 fully paid ordinary shares       | 66,153,868              |
| 30 December 2016 | P.O.R.T. Investments Ltd. N.V.         | Disposal of indirect interest.<br><br>Previously held a relevant interest in the shares as P.O.R.T. Investments Ltd. N.V. owned 100% of P.O.R.T. Finance Limited N.V. On December 30, 2016 P.O.R.T. Investments Ltd. N.V. transferred its 100% interest in P.O.R.T. Finance Limited N.V. to CAP S.A. by a deed of sale and transfer of registered shares. | Nil.   | 65,725,296 fully paid ordinary shares       | 65,725,296              |
| 3 September 2018 | CAP S.A.                               | Disposal of indirect interest.<br><br>Previously held a relevant interest in the shares as CAP S.A. owned 100% of P.O.R.T. Finance Limited N.V..  | Nil.   | 66,153,868 fully paid ordinary shares       | 66,153,868              |

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association   |
|-----------------------------------|---|
| P.O.R.T. Investments Ltd. N.V.    | P.O.R.T. Investments Ltd. N.V. has ceased to be an associate of P.O.R.T. Finance Limited N.V. following the transfer of the 100% ownership in P.O.R.T. Finance Limited N.V. to CAP S.A. by deed of sale and transfer of |

|          |  |
|----------|--|
|          | registered shares dated December 30, 2016.   |
| CAP S.A. | CAP S.A. will cease to be an associate of P.O.R.T. Finance Limited N.V. following the finalisation of the liquidation of Port Finance Limited N.V. |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                           | Address  |
|--------------------------------|--|
| P.O.R.T. Finance Limited N.V.  | Kaya W.F.G. (Jombi) Mensing 14, 2nd Floor, Willemstad, Curacao.            |
| P.O.R.T. Investments Ltd. N.V. | Kaya W.F.G. (Jombi) Mensing 14, 2 <sup>nd</sup> Floor, Willemstad, Curacao |
| CAP S.A.                       | Gertrudis Echenique 220, Las Condes, Santiago, Chile                       |

#### Signature

print name Yvomante Corporation N.V. capacity Liquidator

sign here

*[Signature]* date September 4, 2018

*[Signature]*

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.