

Market Announcement

7 September 2018

Victory Mines Limited (ASX: VIC) – Trading Halt

Description

The securities of Victory Mines Limited ('VIC') will be placed in trading halt at the request of VIC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 11 September 2018 or when the announcement is released to the market.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)



7 September 2018

Elizabeth Harris ASX Limited Level 40 Central Park 152-158 St Georges Tce Perth WA 6000

Dear Elizabeth

Trading Halt Request

Victory Mines Limited ('Victory') hereby requests a trading halt from ASX effective immediately, pending the announcement of project acquisition and capital raising.

Victory requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Tuesday, 11 September 2018.

Victory is not aware of any reason why the trading halt should not be granted.

Victory is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries, please contact me.

Yours sincerely

Aida Tabakovic Company Secretary Victory Mines Limited