

ASX Announcement

**Notice of Execution of Deed of Company Arrangement
Capital Mining Limited (Subject to Deed of Company Arrangement)
A.C.N. 104 551 171
(ASX CODE: CMY)**

At the Second Meeting of Creditors held on 22 August 2018 the creditors of the Company resolved that Capital Mining Ltd (Subject) execute a Deed of Company Arrangement ("DOCA").

This was reported in the ASX announcement dated 22 August 2018.

The DOCA was signed on 7 September 2018. Peter Krejci and I, now act as Joint and Several Deed Administrators of the Company and control of Company has returned to the Directors.

Further announcements will be made to the ASX by the administrators in the future.

For further information please contact either Casey Byrne or Jack Li.

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Dated this 7th day of September 2018



Andrew Cummins
Joint & Several Deed Administrator