

Market Announcement

11 September 2018

Phylogica Limited (ASX: PYC) – Suspension from Official Quotation

Description

The securities of Phylogica Limited ('PYC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PYC, pending the release of an announcement regarding a capital raising.

Issued by

Ben Secrett

Principal Adviser, Listings Compliance (Perth)



BREAKTHROUGH PEPTIDE THERAPEUTICS

Request for Voluntary Suspension

11 September 2018

ASX Limited Level 8 Exchange Plaza 2 The Esplanade Perth WA 2000

We refer to our request for a trading halt dated 7 September 2018.

Phylogica Limited ("Phylogica, the Company") requests that the ASX grant a voluntary suspension in the Company's securities from the commencement of trading on Tuesday 11 September 2018, until an announcement is made regarding the proposed capital raising. The Company anticipates that it will be able to provide an update to shareholders on or before 13 September 2018.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

Kevin Hart

Company Secretary

ENDS

About Phylogica

Phylogica Limited (ASX: PYC) is a biotech company focused on commercialising its intracellular drug delivery platform and panning its Phylomer libraries to identify drug cargoes for development against a wide range of disease targets. Phylogica controls access to the world's most structurally diverse source of peptides called Phylomers, which have the ability to act as effective drug delivery agents and drug cargoes, penetrating cell walls to reach previously 'undruggable' targets across a range of disease types. Phylogica's platform of proprietary cell penetration peptides is showing promise in delivering a diverse range of drug cargoes into cells. The company has had collaborations with several pharmaceutical companies including Roche, Medimmune, Pfizer, Janssen and Genentech.

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Phylogica Ltd

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