

11 September 2018

Company Announcements Office
Australian Securities Exchange

NON-RENOUNCEABLE ENTITLEMENT ISSUE – EXTENSION OF CLOSING DATE

Acacia Coal Ltd (ASX: AJC) (Company) advises that it has resolved to extend the Closing Date for the current non-renounceable entitlement issue.

As announced to the ASX on 27 August 2018, the Company is making a 1 for 1 pro-rata non-renounceable Entitlement Issue (Offer) of up to 2,024,450,835 new fully paid ordinary shares (New Shares) at an issue price of \$0.001 per New Share to raise up to \$2,024,451 (before costs).

The Closing date for the Offer has been extended to 26 September 2018. The revised indicative timetable is set out below.

Item	Date
Lodgement of Prospectus with ASIC	27 August 2018
Lodgement of Appendix 3B and Prospectus with ASX	
Option holders notified of Offers	
Notice of Offers sent to Shareholders	29 August 2018
Securities quoted on an "Ex" basis	30 August 2018
Record Date for determining Entitlements	31 August 2018
Prospectus and Application Form despatched to Eligible Shareholders	4 September 2018
Entitlement Offer Closing Date	26 September 2018
Securities quoted on a deferred settlement basis	27 September 2018
Notification of Shortfall	1 October 2018
Issue date of Securities under the Entitlement Offer	3 October 2018
Deferred settlement trading ends	
Securities issued under the Entitlement Offer commence trading on ordinary settlement basis	4 October 2018



The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any Shortfall Shares are received by Link Market Services by no later than 5.00pm (WST) on Wednesday 26 September 2018.

The Prospectus for the Entitlement Issue has been mailed to Eligible Shareholders and is available on the ASX website and the Company's website. Eligible Shareholders should read the prospectus and if not paying via BPAY will need to complete the personalised Entitlement and Acceptance Form which accompanies the Prospectus to apply for New Shares and Shortfall Shares.

For further details, contact:

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