



Executive Chairman
Mr George Hatzipapas

Non-Executive Director
Mr Scott Mison
Mr George Callianiotis

Company Secretary
Mr Scott Mison

11 September 2018

Isabelle Andrews
Adviser, Listing Compliance Perth
Australian Securities Exchange Limited
Level 40, Central Park 152-158
St Georges Terrace Perth WA 6000

Dear Isabelle,

ASX Response Letter in relation to Price Query

We refer to your letter dated 11 September 2018 in regards to the increase in price and volume of trading in the Company's securities.

In response to your questions we advise as follows:

1. No.
2. No.
3. No.
4. Zyber confirms that it is in compliance with the Listing Rules, and in particular Listing Rule 3.1.
5. The above responses have been approved by the Board.

Scott Mison
Company Secretary / Non Executive Director

ENDS



About Zyber

Zyber Secure Mobile Solutions (www.zyber.com) builds secure file sharing business applications with an emphasis on security, scalability and functionality. Zyber automates confidential information flow processes for industries including government, banking, healthcare, retail and the public sector.

Zyber was initially listed on ASX as a business developing a secure, easy to install, mobile communication platform that allows users to transact, share data and collaborate across multiple devices and operating systems. The design of the software platform has departed from its original development objectives, which included 4 stages beginning with USB virtual desktop and ending with mobile touch virtualization. Zyber is now developing a proof of concept that will provide end-to-end encryption using blockchain technology.

Zyber has not proceeded with its previous plans to prepare provisional patent applications and will consider the most appropriate means of protection given the software's stage of development and its budget.

Social Media Policy

We believe in providing the highest levels of communications, and whilst the ASX remains the platform for market sensitive releases, we encourage all shareholders to follow Zyber on Twitter (@myzyber), LinkedIn and YouTube.



11 September 2018

Mr Scott Mison

Company Secretary
Zyber Holdings Limited
17 Lacey Street
Perth WA 6000

By email:

Dear Mr Mison

Zyber Holdings Limited (the “Entity”): price query

We note the change in the price of ZYB’s securities from a low of \$0.01 to an intra-day high of \$0.013 today, 11 September 2018.

We also note the significant increase in the volume of ZYB’s securities traded today.

In light of this, ASX asks ZYB to respond separately to each of the following questions and requests for information:

1. Is ZYB aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
 - a) Is ZYB relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in ZYB’s securities would suggest to ASX that such information may have ceased to be confidential and therefore ZYB may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that ZYB may have for the recent trading in its securities?
4. Please confirm that ZYB is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that ZYB’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of ZYB with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than **02:40 pm AWST on 11 September 2018**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in ZYB’s securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, ZYB's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at tradinghaltspert@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to ZYB's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that ZYB's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ZYB's securities under Listing Rule 17.1.

If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

If you have any queries or concerns about any of the above, please contact me immediately.

Kind regards

[Sent electronically without signature]

Isabelle Andrews

Adviser, Listings Compliance (Perth)